

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: April 1, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

PLEASE TAKE NOTICE that on March 11, 2025, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Third Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

From January 1, 2025 through January 31, 2025 (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$1,072,268.00 and reimbursement for actual and necessary expenses in the amount of \$2,384.51. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **April 1, 2025 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals* [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 747] (the “Fee Examiner Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (i) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, Attn: Joshua A. Sussberg, P.C. (jsussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), Mark McKane, P.C. (mark.mckane@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison.levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) counsel to the Committee, Pachulski Stang Ziehl & Jones

LLP, (a) 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson, Esq. (crobinson@pszjlaw.com), and (b) 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), Shirley S. Cho, Esq. (scho@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (iii) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (iv) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (a) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (b) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (mcguire@lrclaw.com); (v) counsel to the DIP Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg, Esq. (dananberg@sewkis.com); (vi) the fee examiner appointed in these Chapter 11 Cases, Don F. Oliver, Direct Fee Review LLC, 24A Trolley Square, #1225, Wilmington, Delaware, 19806, with an electronic copy sent to dfr.dfo@gmail.com and dfr.wjd@gmail.com; (vii) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); (viii) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago,

IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com); and (ix) counsel to the HoldCo Lenders at the addresses set forth in (vii) above.

PLEASE TAKE FURTHER NOTICE the terms and conditions of the Administrative Order shall not be modified by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Dated: March 11, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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-and-

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*Counsel to the Official Committee
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: April 1, 2025 at 4:00 P.M. (ET)

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**THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of November 21, 2024 by order signed January 28, 2025 [Docket No. 854]
Period for which Compensation and Reimbursement is Sought:	January 1, 2025 through January 31, 2025 ²

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,072,268.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$2,384.51

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 6.0 hours and the corresponding compensation requested is approximately \$3,570.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
2/3/25 Dkt. No. 900	11/1/25- 11/30/25	\$478,391.00	\$1,641.39	\$382,712.80	\$1,641.39
3/5/25 Dkt. No. 1056	12/1/24- 12/31/24	\$1,193,249.25	\$34,762.32	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	36.60	\$73,017.00
Sandler, Bradford J.	Partner, 1996	\$1,895.00	68.50	\$129,807.50
Sandler, Bradford J.	Partner, 1996	\$1,725.00	0.20	\$345.00
Wallen, Ben L.	Partner, 2016	\$1,075.00	1.40	\$1,505.00
Glazer, Gabriel I.	Partner, 2006	\$1,650.00	3.30	\$5,445.00
Demo, Gregory V.	Partner, 2008	\$1,525.00	2.00	\$3,050.00
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	3.30	\$5,445.00
O'Neill, James E.	Partner, 2001	\$1,475.00	3.90	\$5,752.50
Walker, Jim W.	Partner, 1985	\$1,975.00	169.60	\$334,960.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	21.60	\$37,260.00
Labov, Paul J.	Partner, 2002	\$1,595.00	25.60	\$40,832.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	32.70	\$63,765.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	7.30	\$11,132.50
Levine, Beth E.	Counsel, 1993	\$1,350.00	57.50	\$77,625.00
Robinson, Colin R.	Counsel, 2001	\$1,325.00	44.80	\$59,360.00
Kroop, Jordan A	Counsel, 1995	\$1,625.00	45.40	\$73,775.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	24.60	\$35,055.00
Winograd, Hayley R.	Associate, 2018	\$1,150.00	31.10	\$35,765.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	28.70	\$35,157.50
Bates, Andrea T.	Paralegal	\$650.00	30.10	\$19,565.00
LaBrada, Kerri L.	Paralegal	\$625.00	3.30	\$2,062.50
Forrester, Leslie A.	Library	\$675.00	0.30	\$202.50
Paul, Andrea R.	Case Management Assistant	\$495.00	1.20	\$594.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	5.00	\$2,475.00
Arnold, Gary L.	Case Management Assistant	\$495.00	37.00	\$18,315.00
Grand Total			685.00	\$1,072,268.00

Grand Total: \$1,072,268.00

Total Hours: 685.00

Blended Rate: \$1,565.35

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	18.40	\$29,781.50
Appeals	74.60	\$119,694.00
Bankruptcy Litigation	305.20	\$530,158.00
Case Administration	61.60	\$45,296.50
Claims Administration and Objections	1.70	\$3,040.50
PSZJ Compensation	9.30	\$8,564.50
Other Professional Compensation	3.50	\$6,135.50
Contract and Lease Matters	4.40	\$5,764.00
Financing/Cash Collateral/Cash Management	24.00	\$39,648.50
General Creditors' Committee	8.60	\$13,601.50
Hearings	16.60	\$20,743.50
Insurance Coverage	2.40	\$3,968.50
Litigation (Non-Bankruptcy)	3.00	\$5,985.00
Operations	2.30	\$4,321.50
Plan and Disclosure Statement	133.80	\$217,596.50
Relief from Stay	0.30	\$454.50
PSZJ Retention	4.10	\$3,194.50
Other Professional Retention	11.20	\$14,319.50

Project Categories	Total Hours	Total Fees
Grand Total	685.00	\$1,072,268.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Auto Travel Expense		\$126.96
Working Meals		\$31.43
Litigation Support Vendors		\$308.00
PACER – Court Research		\$504.90
Postage		\$24.82
Reproduction Expense		\$1,388.40
Total		\$2,384.51

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Objections Due: April 1, 2025 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Estate Professionals*, [Docket No. 353] (the “Administrative Order”) and the *Order Appointing Fee Examiner and Establishing Procedures for Consideration of Requested Fee*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Compensation and Reimbursement of Expenses [Docket No. 747] (the “Fee Examiner Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Third Monthly Fee Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of January 1, 2025 through January 31, 2025* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$1,072,268.00 and actual and necessary expenses in the amount of \$2,384.51 for a total allowance of \$1,074,652.51 and (ii) payment of \$857,814.40 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$2,384.51 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$860,198.91 for the period January 1, 2025 through January 31, 2025 (the “Fee Period”):

Background

1. On November 3, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On November 19, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 188]. The members appointed to the Committee are (i) Nestle and its Subsidiaries, including Nestle Purina Petcare, Nestle USA,

Garden of Life, Orgain, & Atrium; (ii) Solstice Sleep Company; (iii) Federal Warranty Service Corporation; (iv) NNN REIT, LP (fka National Retail Properties); and (v) Jennifer Walker, Individually and in her Capacity as Putative Class Representative.

3. On November 21, 2024, the Committee selected PSZJ as counsel, and thereafter the Committee selected Province, LLC (“Province”) as financial advisor.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

5. On December 6, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period November 3, 2024 through January 31, 2025, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

6. On January 15, 2025, the Court entered the Fee Examiner Order to assist the Court in its determination of whether the Applications submitted by Professionals are compliant with the Bankruptcy Code, all applicable Bankruptcy Rules, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and the Administrative Order. The terms and conditions of the Administrative Order shall not be modified

by the Fee Examiner Order, except that not later than three (3) business days after the filing of an Application, an Estate Retained Professional² shall send to the Fee Examiner via electronic mail such Application and any time entries and the expense detail filed therewith in Adobe Acrobat (pdf) format and searchable electronic format (in LEDES, or Excel, as specified by the Fee Examiner), as applicable Fee Detail. If any Estate Retained Professional cannot reasonably convert its Fee Detail to the electronic formats described above, the Fee Examiner and the Estate Retained Professionals shall cooperate in good faith to agree on an appropriate electronic format.

7. The retention of PSZJ, as counsel to the Committee, was approved effective as of November 21, 2024, by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of November 21, 2024* [Docket No. 854] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

8. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

² Capitalized terms used but not otherwise defined in this Application have the meaning given to such terms in the Fee Examiner Order.

Fee Statements

9. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Administrative Order, and the Fee Examiner Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines,

supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

15. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services

performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

16. During the Fee Period, the Firm, among other things, (i) reviewed the sale process update; reviewed several sale objections filed; (ii) attended several conferences with Debtors, lenders and financial advisors regarding private sale issues; and (iii) attended conferences with Debtors' counsel and first lien lenders' regarding credit bid.

Fees: \$29,781.50 Hours: 18.40

B. Appeals

17. During the Fee Period, the Firm, among other things, (i) reviewed the appeals' consolidation order; (ii) reviewed the motion to expedite appeal and pleadings in opposition to motion to expedite; (iii) reviewed appellant's opening brief; (iv) drafted and revised a motion to intervene; and (v) reviewed a proposed joint letter from appellant, appellees regarding mediation.

Fees: \$119,694.00 Hours: 74.60

C. Bankruptcy Litigation

18. During the Fee Period, the Firm, among other things, (i) attended Committee professionals' case strategy calls; (ii) reviewed discovery production documents received from the Debtors; (iii) updated the production log; (iv) participated in meet and confer calls on discovery issues; (v) conducted analysis of areas of investigation and potential causes of action; (vi) attended several internal conferences regarding litigation strategy; (vii) reviewed Debtors' responses to objections to Committee's requests for production; (viii) corresponded with Debtors' regarding

settlement status; (ix) conferred with internal team regarding preparation of document subpoenas to Jeffries and Vintage Capital; and (x) corresponded with Debtors' counsel regarding releases.

Fees: \$530,158.00 Hours: 305.20

D. Case Administration

19. During the Fee Period, the Firm (i) attended Committee professionals' meetings; (ii) reviewed filed pleadings and updated critical dates memorandum; and (iii) corresponded with Firm team members regarding workstreams and case strategy.

Fees: \$45,296.50 Hours: 61.60

E. Claims Administration and Objections

20. During the Fee Period, the Firm, reviewed landlord claims and utilities deposit account.

Fees: \$3,040.50 Hours: 1.70

F. PSZJ Compensation

21. During the Fee Period the Firm drafted and revised the Firm's November and December fee statements.

Fees: \$8,564.50 Hours: 9.30

G. Other Professional Compensation

22. During the Fee Period, the Firm, among other things (i) reviewed the Debtors' professionals fee applications; and (ii) corresponded with team regarding same.

Fees: \$6,135.50 Hours: 3.50

H. Contract and Lease Matters

23. During the Fee Period, the Firm, among other things, (i) reviewed various lease assumption objections; and (ii) reviewed and conferred on various lease rejection motions.

Fees: \$5,764.00

Hours: 4.40

I. Financing/Cash Collateral/Cash Management

24. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed the prepetition financing agreements; (ii) reviewed loan and background documents for lien review; (iii) drafted a lien perfection memo; (iv) corresponded with the Committee's financial advisor regarding lien review issues; (v) drafted a stipulation extending the Committee's challenge period; and (vi) drafted and revised a standing motion and challenge complaint.

Fees: \$39,648.50

Hours: 24.00

J. General Creditors' Committee

25. During the Fee Period, the Firm, among other things, (i) drafted agendas for Committee calls; (ii) corresponded with Committee Members regarding various case matters; and (iii) attended Committee calls.

Fees: \$13,601.50

Hours: 8.6

K. Hearings

26. During the Fee Period, the Firm, among other things, (i) corresponded with the Debtors' regarding hearing preparations and agenda updates; (ii) prepared for hearings; (iii) attended hearings.

Fees: \$20,743.50

Hours: 16.60

L. Insurance Coverage

27. During the Fee Period, the Firm, (i) reviewed the Debtors' insurance policies; and (ii) corresponded with the insurance broker regarding open issues.

Fees: \$3,968.50

Hours: 2.40

M. Litigation (Non-Bankruptcy)

28. During the Fee Period, the Firm analyzed potential litigation claims.

Fees: \$5,985.00

Hours: 3.00

N. Operations

29. During the Fee Period, the Firm, reviewed Committee's financial advisor's data room regarding critical vendor reporting and payment schedules.

Fees: \$4,321.50

Hours: 2.30

O. Plan and Disclosure Statement

30. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed the Debtors' amended plan and disclosure statement, liquidation analysis, regarding plan issues; (ii) conferred regarding settlement; (iii) conducted research regarding plan issues; (iv) reviewed advisors' analysis and related issues for plan objections; (v) reviewed and analyzed plan term sheet; (vi) conferred with first lien lenders' regarding plan term sheet; (vii) reviewed objection to plan filed by US Trustee; (viii) corresponded with Debtors' regarding objection deadline extension; (ix) reviewed various objections filed; (x) reviewed Debtors' comments to plan term sheet; (xi) attention to open issues on settlement; (xii) conferred with Committee on settlement term sheet; (xiii) reviewed counteroffer; (xiv) corresponded internally regarding settlement; and (xv) revised plan term sheet with Debtors' comments.

Fees: \$217,596.50

Hours: 133.80

P. Relief From Stay

31. During the Fee Period, the Firm reviewed personal injury request to lift stay.

Fees: \$454.50

Hours: 0.30

Q. PSZJ Retention

32. During the Fee Period, the Firm, (i) drafted a notice of rate increase; (ii) drafted and filed a certification of counsel regarding PSZJ's retention application; and (iii) revised the proposed PSZJ retention order incorporating informal comments received from the U.S. Trustee.

Fees: \$3,194.50

Hours: 4.10

R. Other Professional Retention

33. During the Fee Period, the Firm, among other things, (i) reviewed the U.S. Trustee comments to retention applications; (ii) corresponded with the U.S. Trustee regarding retention applications; (iii) reviewed the motion to extend time to respond to Perella's retention application; and (iv) drafted a certification of counsel regarding the Committee's advisors' retention applications and revised the related proposed retention orders.

Fees: \$14,319.50

Hours: 11.20

Valuation of Services

34. Attorneys and paraprofessionals of PSZJ expended a total 685.00 hours in connection with their representation of the Committee during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,995.00	36.60	\$73,017.00
Sandler, Bradford J.	Partner, 1996	\$1,895.00	68.50	\$129,807.50
Sandler, Bradford J.	Partner, 1996	\$1,725.00	0.20	\$345.00
Wallen, Ben L.	Partner, 2016	\$1,075.00	1.40	\$1,505.00
Glazer, Gabriel I.	Partner, 2006	\$1,650.00	3.30	\$5,445.00
Demo, Gregory V.	Partner, 2008	\$1,525.00	2.00	\$3,050.00
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	3.30	\$5,445.00
O'Neill, James E.	Partner, 2001	\$1,475.00	3.90	\$5,752.50
Walker, Jim W.	Partner, 1985	\$1,975.00	169.60	\$334,960.00
Litvak, Maxim B.	Partner, 1997	\$1,725.00	21.60	\$37,260.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Labov, Paul J.	Partner, 2002	\$1,595.00	25.60	\$40,832.00
Feinstein, Robert J.	Partner, 1982	\$1,950.00	32.70	\$63,765.00
Cho, Shirley S.	Partner, 1997	\$1,525.00	7.30	\$11,132.50
Levine, Beth E.	Counsel, 1983	\$1,350.00	57.50	\$77,625.00
Robinson, Colin R.	Counsel, 2001	\$1,325.00	44.80	\$59,360.00
Kroop, Jordan A.	Counsel, 1995	\$1,625.00	45.40	\$73,775.00
Kim, Jonathan J.	Counsel, 1995	\$1,425.00	24.60	\$35,055.00
Winograd, Hayley R.	Associate, 2018	\$1,150.00	31.10	\$35,765.00
Heckel, Theodore S.	Associate, 2018	\$1,225.00	28.70	\$35,157.50
Bates, Andrea T.	Paralegal	\$650.00	30.10	\$19,565.00
LaBrada, Kerri L.	Paralegal	\$625.00	3.30	\$2,062.50
Forrester, Leslie A.	Library	\$675.00	0.30	\$202.50
Paul, Andrea R.	Case Management Assistant	\$495.00	1.20	\$594.00
Bouzoukis, Charles J.	Case Management Assistant	\$495.00	5.00	\$2,475.00
Arnold, Gary L.	Case Management Assistant	\$495.00	37.00	\$18,315.00
Grand Total			685.00	\$1,072,268.00

Grand Total: \$1,072,268.00
Total Hours: 685.00
Blended Rate: \$1,565.35

35. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$1,072,268.00.

36. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2

and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of January 1, 2025 through January 31, 2025, (i) a monthly allowance be made to PSZJ for compensation in the amount \$1,072,268.00 and actual and necessary expenses in the amount of \$2,384.51 for a total allowance of \$1,074,652.51 and (ii) payment of \$857,814.40 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$2,384.51 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$860,198.91, and for such other and further relief as this Court may deem just and proper.

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Dated: March 11, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: bsandler@pszjlaw.com
crobinson@pszjlaw.com

-and-

Robert J. Feinstein (admitted *pro hac vice*)
Alan J. Kornfeld (admitted *pro hac vice*)
Theodore S. Heckel (admitted *pro hac vice*)
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theckel@pszjlaw.com

*Counsel to the Official Committee
of Unsecured Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Colin R. Robinson, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about December 6, 2024, and the Fee Examiner's Order signed on or about January 15, 2025, and submit that the Application substantially complies with such rule and orders.

/s/ Colin R. Robinson

Colin R. Robinson

Exhibit A

January Invoice



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2025
Invoice 145281
Client 29177.00002

Franchise Group O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2025

FEES	\$1,072,268.00
EXPENSES	\$2,384.51
TOTAL CURRENT CHARGES	\$1,074,652.51
BALANCE FORWARD	\$1,708,043.96
TOTAL BALANCE DUE	\$2,782,696.47

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,995.00	36.60	\$73,017.00
BJS	Sandler, Bradford J.	Partner	1,895.00	68.50	\$129,807.50
BJS	Sandler, Bradford J.	Partner	1,725.00	0.20	\$345.00
BLW	Wallen, Ben L.	Partner	1,075.00	1.40	\$1,505.00
GIG	Glazer, Gabriel I.	Partner	1,650.00	3.30	\$5,445.00
GVD	Demo, Gregory V.	Partner	1,525.00	2.00	\$3,050.00
IAWN	Nasatir, Iain A.W.	Partner	1,650.00	3.30	\$5,445.00
JEO	O'Neill, James E.	Partner	1,475.00	3.90	\$5,752.50
JWW	Walker, Jim W.	Partner	1,975.00	169.60	\$334,960.00
MBL	Litvak, Maxim B.	Partner	1,725.00	21.60	\$37,260.00
PJL	Labov, Paul J.	Partner	1,595.00	25.60	\$40,832.00
RJF	Feinstein, Robert J.	Partner	1,950.00	32.70	\$63,765.00
SSC	Cho, Shirley S.	Partner	1,525.00	7.30	\$11,132.50
BEL	Levine, Beth E.	Counsel	1,350.00	57.50	\$77,625.00
CRR	Robinson, Colin R.	Counsel	1,325.00	44.80	\$59,360.00
JAK	Kroop, Jordan A.	Counsel	1,625.00	45.40	\$73,775.00
JJK	Kim, Jonathan J.	Counsel	1,425.00	24.60	\$35,055.00
HRW	Winograd, Hayley R.	Associate	1,150.00	31.10	\$35,765.00
TSH	Heckel, Theodore S.	Associate	1,225.00	28.70	\$35,157.50
ATB	Bates, Andrea T.	Paralegal	650.00	30.10	\$19,565.00
KLL	LaBrada, Kerri L.	Paralegal	625.00	3.30	\$2,062.50
LAF	Forrester, Leslie A.	Library	675.00	0.30	\$202.50
ARP	Paul, Andrea R.	Case Management Assistant	495.00	1.20	\$594.00
CJB	Bouzoukis, Charles J.	Case Management Assistant	495.00	5.00	\$2,475.00
GLA	Arnold, Gary L.	Case Management Assistant	495.00	37.00	\$18,315.00
			<hr/> 685.00		<hr/> \$1,072,268.00

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	18.40	\$29,781.50
AP	Appeals	74.60	\$119,694.00
BL	Bankruptcy Litigation	305.20	\$530,158.00
CA	Case Administration	61.60	\$45,296.50
CO	Claims Administration and Objections	1.70	\$3,040.50
CP	PSZJ Compensation	9.30	\$8,564.50
CPO	Other Professional Compensation	3.50	\$6,135.50
EC	Contract and Lease Matters	4.40	\$5,764.00
FN	Financing/Cash Collateral/Cash Management	24.00	\$39,648.50
GC	General Creditors' Committee	8.60	\$13,601.50
HE	Hearings	16.60	\$20,743.50
IC	Insurance Coverage	2.40	\$3,968.50
LN	Litigation (Non-Bankruptcy)	3.00	\$5,985.00
OP	Operations	2.30	\$4,321.50
PD	Plan and Disclosure Statement	133.80	\$217,596.50
RFS	Relief from Stay	0.30	\$454.50
RP	PSZJ Retention	4.10	\$3,194.50
RPO	Other Professional Retention	11.20	\$14,319.50
		<hr/> 685.00	<hr/> \$1,072,268.00

Pachulski Stang Ziehl & Jones LLP
Franchise Group O.C.C.
Client 29177.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$126.96
Working Meals	\$31.43
Litigation Support Vendors	\$308.00
Pacer - Court Research	\$504.90
Postage	\$24.82
Reproduction Expense	\$1,388.40
	<hr/>
	\$2,384.51

Pachulski Stang Ziehl & Jones LLP
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 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
01/02/2025	BJS	AD	Review Oxford Valley objection	0.10	1,895.00	\$189.50
01/02/2025	BJS	AD	Review Easton Market objection	0.10	1,895.00	\$189.50
01/02/2025	BJS	AD	Review Turkey Creek objection	0.10	1,895.00	\$189.50
01/02/2025	BJS	AD	Review Whirlpool's objection	0.10	1,895.00	\$189.50
01/02/2025	PJL	AD	Conference with Debtors' counsel regarding private sale and larger sale.	0.70	1,595.00	\$1,116.50
01/02/2025	PJL	AD	Conference with M. Rahmani regarding sale update.	0.40	1,595.00	\$638.00
01/03/2025	BJS	AD	Review various sale objections	0.50	1,895.00	\$947.50
01/03/2025	BJS	AD	Telephone conference with P Labov regarding sale issues	0.30	1,895.00	\$568.50
01/03/2025	CRR	AD	Review COC re amended order re private sale of assets.	0.20	1,325.00	\$265.00
01/07/2025	BJS	AD	Review PWP report	0.30	1,895.00	\$568.50
01/07/2025	BJS	AD	Review CorVel objection	0.10	1,895.00	\$189.50
01/07/2025	TSH	AD	Review Sale Process update and trading comp analysis (.5).	0.50	1,225.00	\$612.50
01/08/2025	BJS	AD	Review Brierwood's objection	0.10	1,895.00	\$189.50
01/08/2025	BJS	AD	Review Pentex objection	0.10	1,895.00	\$189.50
01/08/2025	BJS	AD	Review ShopCore objection	0.10	1,895.00	\$189.50
01/08/2025	PJL	AD	Review status of private sale.	0.70	1,595.00	\$1,116.50
01/10/2025	PJL	AD	Review PWP activity tracker and speak with M. Rahmani regarding open (.5); issues with settlement (.4).	0.90	1,595.00	\$1,435.50
01/10/2025	PJL	AD	Conference with B. Sandler regarding open issues with settlement and PWP.	0.70	1,595.00	\$1,116.50
01/13/2025	PJL	AD	Review sale milestones and update from PWP.	1.20	1,595.00	\$1,914.00
01/15/2025	BJS	AD	Review rejection motion	0.10	1,895.00	\$189.50
01/16/2025	MBL	AD	Review sale update from PWP.	0.10	1,725.00	\$172.50
01/16/2025	PJL	AD	Review status of sale update and discuss same with B. Sandler.	1.10	1,595.00	\$1,754.50

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2025	RJF	AD	Review PWP update on sale process.	0.10	1,950.00	\$195.00
01/16/2025	SSC	AD	Review sale update.	0.10	1,525.00	\$152.50
01/20/2025	BJS	AD	Telephone conference with Province regarding sale	0.30	1,895.00	\$568.50
01/21/2025	BJS	AD	Review Assumption/Assignment Notice	0.10	1,895.00	\$189.50
01/21/2025	BJS	AD	Various emails with J. O'Neill regarding sale process	0.10	1,895.00	\$189.50
01/21/2025	JEO	AD	Prepare for and attend private sale hearing for 31 leases.	3.50	1,475.00	\$5,162.50
01/22/2025	BJS	AD	Review Granite Telecom objection	0.10	1,895.00	\$189.50
01/27/2025	BJS	AD	Attention to sale issues and review AF Newco supplemental brief	0.50	1,895.00	\$947.50
01/27/2025	TSH	AD	Review and analyze supplemental declaration in support of private sale (.3).	0.30	1,225.00	\$367.50
01/28/2025	BJS	AD	Attention to rejected contracts	0.20	1,895.00	\$379.00
01/29/2025	MBL	AD	Call with P. Labov re sale and lien issues (0.2)	0.20	1,725.00	\$345.00
01/29/2025	PJL	AD	Conference with Debtors' counsel regarding open sale issues, including credit bidding.	0.40	1,595.00	\$638.00
01/29/2025	PJL	AD	Review sale motion, order and bidding procedures.	1.40	1,595.00	\$2,233.00
01/30/2025	BJS	AD	Review Lease Rejection Motion	0.20	1,895.00	\$379.00
01/30/2025	MBL	AD	Emails with team re lender bid; review same.	0.20	1,725.00	\$345.00
01/30/2025	PJL	AD	Review of 1L Credit Bid letter, internal correspondence regarding same.	0.80	1,595.00	\$1,276.00
01/30/2025	PJL	AD	Conference with 1L counsel regarding various open issues on credit bid, Committee Settlement and Challenge Rights.	0.40	1,595.00	\$638.00
01/31/2025	BJS	AD	Review BHF objection	0.10	1,895.00	\$189.50
01/31/2025	BJS	AD	Review MJW objection	0.10	1,895.00	\$189.50
01/31/2025	PJL	AD	Review open sale issues, credit bid by 1L lenders and data room.	0.80	1,595.00	\$1,276.00
				18.40		\$29,781.50

Pachulski Stang Ziehl & Jones LLP
 Franchise Group O.C.C.
 Client 29177.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Appeals						
01/02/2025	ATB	AP	Review appeals cases opened (.5); update critical dates memo and calendar (.5) ; emails to team re: same (.3).	1.30	650.00	\$845.00
01/02/2025	ATB	AP	Draft notice of appearance in each appeal (.9) file same in respective cases (.7)	1.60	650.00	\$1,040.00
01/02/2025	BJS	AP	Attention to appellate issues	0.50	1,895.00	\$947.50
01/02/2025	HRW	AP	Review email from A. Bates re: notices of appearance for Freedom Lenders' appeals (0.1).	0.10	1,150.00	\$115.00
01/02/2025	RJF	AP	Emails regarding appeal filings.	0.30	1,950.00	\$585.00
01/02/2025	TSH	AP	Correspond with A. Bates re: Freedom Lenders Appeal and appearances related thereto (.1).	0.10	1,225.00	\$122.50
01/03/2025	ATB	AP	Update critical dates memo.	0.50	650.00	\$325.00
01/03/2025	ATB	AP	File pro hac in appeal case.	0.30	650.00	\$195.00
01/03/2025	BJS	AP	Review Statement of Issue on Appeal and related documents/exhibits and review designation of record	2.50	1,895.00	\$4,737.50
01/03/2025	CRR	AP	Review Order consolidating appeals.	0.20	1,325.00	\$265.00
01/03/2025	CRR	AP	Review Order consolidating appeals.	0.20	1,325.00	\$265.00
01/03/2025	HRW	AP	Review emails from A. Bates re: filings in connection with Freedom Lenders' appeals (0.1).	0.10	1,150.00	\$115.00
01/03/2025	HRW	AP	Review email from A. Bates re: order on emergency motion to expedite in connection with Freedom Lenders' appeals (0.1).	0.10	1,150.00	\$115.00
01/03/2025	HRW	AP	Review emergency motion to expedite in connection with Freedom Lenders' appeals (0.1).	0.10	1,150.00	\$115.00
01/03/2025	RJF	AP	Review Holdco noteholders statement of issues.	0.30	1,950.00	\$585.00
01/03/2025	RJF	AP	Telephone conference with B. Sandler regarding appeal.	0.30	1,950.00	\$585.00
01/03/2025	TSH	AP	Review Pro Hac Vice applications and correspond with A. Bates re: same (.1).	0.10	1,225.00	\$122.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2025	JWW	AP	Review pleadings and supporting declaration filed on freedom lenders appeal of bankruptcy court rulings.	2.80	1,975.00	\$5,530.00
01/06/2025	CRR	AP	Review re appeals deadlines.	0.70	1,325.00	\$927.50
01/08/2025	CRR	AP	Review docket re Freedom Group Appeal.	0.50	1,325.00	\$662.50
01/08/2025	CRR	AP	Internal discussion with J. Kroop re Freedom Lender appeals and send form re intervention.	0.50	1,325.00	\$662.50
01/08/2025	CRR	AP	Review pleadings re opposition to motion to expedite appeal.	0.80	1,325.00	\$1,060.00
01/08/2025	JAK	AP	Strategy discussion with C. Robinson.	0.50	1,625.00	\$812.50
01/08/2025	JAK	AP	Continued review of appellate materials in connection with motion to intervene (1.3); draft motion to intervene (1.8); work with internal team re same and pro hac vice application (0.6); initial review of appellants' opening brief (1.5).	5.20	1,625.00	\$8,450.00
01/09/2025	CRR	AP	Review appellants opening brief.	0.40	1,325.00	\$530.00
01/09/2025	GVD	AP	Review appeal of motion to terminate exclusivity and to appoint trustee	0.30	1,525.00	\$457.50
01/09/2025	JAK	AP	Revisions to motion to intervene (0.8); work with A. Bates on pro hac vice application in District Court (0.6); begin review and analysis of opening brief (2.9).	4.30	1,625.00	\$6,987.50
01/09/2025	RJF	AP	Review and comment on motion to intervene in Freedom noteholders' appeals.	0.30	1,950.00	\$585.00
01/10/2025	ATB	AP	Review and format committee motion to intervene.	0.70	650.00	\$455.00
01/10/2025	CRR	AP	Review draft motion to intervene.	0.40	1,325.00	\$530.00
01/10/2025	JAK	AP	Additional work on motion to intervene and prepare same for filing (0.4); emails with internal team re same (0.1); begin analysis of opening brief (2.4).	2.90	1,625.00	\$4,712.50
01/10/2025	RJF	AP	Emails regarding district court PHV's.	0.10	1,950.00	\$195.00
01/13/2025	JAK	AP	Investigate status of appearance in 2L appeal (0.2); confer with R. Feinstein re issues in opening brief (0.2); emails with C. Robinson re obtaining parties' consent to intervention (0.3); initial research re roll-up (1.9).	2.60	1,625.00	\$4,225.00

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01/13/2025	RJF	AP	Review Freedom Holdco noteholders' appellate brief.	1.00	1,950.00	\$1,950.00
01/14/2025	JAK	AP	Further analysis of appellant's brief (3.3); research re interlocutory and final orders (1.3).	4.60	1,625.00	\$7,475.00
01/15/2025	JAK	AP	Further analysis of appellant's opening brief and outlining of possible responses (2.4); review pleadings on motion to expedite appeal (0.5).	2.90	1,625.00	\$4,712.50
01/16/2025	ATB	AP	Emails re: committee motion to intervene; file same.	0.50	650.00	\$325.00
01/16/2025	CRR	AP	Emails with interested parties re motion to intervene in appeal.	0.40	1,325.00	\$530.00
01/16/2025	CRR	AP	Review, finalize motion to intervene and proposed order in appeal.	1.20	1,325.00	\$1,590.00
01/16/2025	CRR	AP	Review proposed joint letter from appellant, appellees re mediation.	0.20	1,325.00	\$265.00
01/16/2025	CRR	AP	Review update re 3d Cir. judge assigned to hear appeal.	0.20	1,325.00	\$265.00
01/16/2025	JAK	AP	Emails with counsel for appellants re non-opposition to intervention (0.2); finalize motion to intervene and proposed order (0.7); emails with A. Bates re filing of same (0.2).	1.10	1,625.00	\$1,787.50
01/16/2025	JWW	AP	Continue to review additional discovery materials received from Debtors' and Freedom lenders and continue review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	7.40	1,975.00	\$14,615.00
01/16/2025	RJF	AP	Emails regarding assignment of appeal to Judge Ambro.	0.10	1,950.00	\$195.00
01/17/2025	BJS	AP	Attention to 2L appeals	1.00	1,895.00	\$1,895.00
01/17/2025	JAK	AP	Strategy discussion re 2L appeal with R. Feinstein and B. Sandler.	0.50	1,625.00	\$812.50
01/17/2025	RJF	AP	Call with J. Kroop, B. Sandler regarding appellee brief.	0.50	1,950.00	\$975.00
01/27/2025	JAK	AP	Research on legal issues for Committee brief in 2L appeal.	4.40	1,625.00	\$7,150.00

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01/29/2025	ATB	AP	Update critical dates memo based on recent filings.	0.40	650.00	\$260.00
01/29/2025	BJS	AP	Attention to appeal/mediation	0.20	1,895.00	\$379.00
01/29/2025	JAK	AP	Further analysis of opening brief (2.7); begin drafting of Committee brief (2.5).	5.20	1,625.00	\$8,450.00
01/30/2025	JAK	AP	Continued drafting of Committee brief.	3.80	1,625.00	\$6,175.00
01/31/2025	JAK	AP	Extensive work on appellate brief, including detailed review of record.	7.40	1,625.00	\$12,025.00
				74.60		\$119,694.00

Bankruptcy Litigation

12/09/2024	BJS	BL	Review Motion to appoint trustee	0.20	1,725.00	\$345.00
01/01/2025	BJS	BL	Attention to discovery	0.10	1,895.00	\$189.50
01/02/2025	BEL	BL	Telephone conference with R. Feinstein regarding discovery issues.	0.10	1,350.00	\$135.00
01/02/2025	BEL	BL	Prepare for meet and confer with Debtors and counsel for the second liens.	2.60	1,350.00	\$3,510.00
01/02/2025	BJS	BL	Attention to discovery	0.40	1,895.00	\$758.00
01/02/2025	GIG	BL	Review email from B. Sandler re settlement proposal.	0.10	1,650.00	\$165.00
01/03/2025	BEL	BL	Telephone conference with J. Walker regarding upcoming meet and confer.	0.20	1,350.00	\$270.00
01/03/2025	BEL	BL	Attend Zoom meet and confer regarding discovery directed to the Debtors.	0.90	1,350.00	\$1,215.00
01/03/2025	BEL	BL	Telephone conference with J. Walker regarding meet and confer.	0.20	1,350.00	\$270.00
01/03/2025	BEL	BL	Telephone conference with R. Feinstein regarding meet and confer.	0.10	1,350.00	\$135.00
01/03/2025	BEL	BL	Draft email to litigation team regarding meet and confer.	0.20	1,350.00	\$270.00
01/03/2025	BJS	BL	Review Debtors' responses to discovery	0.20	1,895.00	\$379.00
01/03/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.40	1,895.00	\$758.00
01/03/2025	BJS	BL	Telephone conference with R. Feinstein regarding investigation and settlement	0.10	1,895.00	\$189.50

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01/03/2025	CRR	BL	Review, respond to B. Sandler re notice issues.	0.20	1,325.00	\$265.00
01/03/2025	GIG	BL	Review email from BL re discovery requests.	0.10	1,650.00	\$165.00
01/03/2025	HRW	BL	Review email from B. Levine re: meet and confer with counsel for the Debtors and counsel for FLG (0.2).	0.20	1,150.00	\$230.00
01/03/2025	JWW	BL	Review written discovery served by freedom lenders and UCC to date and all communications exchanged with Debtors' counsel to prepare for conference with Ms. Levine to discuss upcoming "meet and confer" conference with Debtors.	2.70	1,975.00	\$5,332.50
01/03/2025	JWW	BL	Participate in conference with Ms. Levine to discuss upcoming discovery issues to be discussed.	0.30	1,975.00	\$592.50
01/03/2025	JWW	BL	Participate in "meet and confer" with Debtors' and freedom lenders counsel groups to discuss various issues raised regarding the adequacy of their proposed document production parameters to date.	0.90	1,975.00	\$1,777.50
01/03/2025	JWW	BL	Participate in conference with Ms. Levine following "meet and confer" to determine next steps (.3); review report from Ms. Levine regarding recent Debtors conference (.1).	0.40	1,975.00	\$790.00
01/03/2025	RJF	BL	Telephone conference with B. Levine regarding discovery issues.	0.10	1,950.00	\$195.00
01/04/2025	JWW	BL	Continue to review written discovery served by freedom lenders and UCC to date and all communications exchanged with Debtors' counsel and recent report from Ms. Levine regarding same.	2.70	1,975.00	\$5,332.50
01/06/2025	ATB	BL	Enter Everlaw codes for topics for production documents.	0.30	650.00	\$195.00
01/06/2025	BEL	BL	Zoom meeting with B. Sandler regarding litigation issues.	0.10	1,350.00	\$135.00
01/06/2025	BEL	BL	Prepare list of topics for Everlaw.	0.70	1,350.00	\$945.00
01/06/2025	BEL	BL	Analysis of areas of investigation and potential causes of action.	2.20	1,350.00	\$2,970.00
01/06/2025	CRR	BL	Attention re discovery dispute letter and hearing transcript.	0.80	1,325.00	\$1,060.00

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01/06/2025	GIG	BL	Internal strategy call.	0.70	1,650.00	\$1,155.00
01/06/2025	GIG	BL	Call with A. Kornfeld, T. Flanagan re claim investigation.	0.30	1,650.00	\$495.00
01/06/2025	GIG	BL	Prepare email to A. Kornfeld re claim investigation.	0.10	1,650.00	\$165.00
01/06/2025	GVD	BL	Conference with B Levine and P Labov re litigation issues	0.30	1,525.00	\$457.50
01/06/2025	GVD	BL	Conference with B Sandler and B Levine re status of Franchise Group litigation and next steps	0.10	1,525.00	\$152.50
01/06/2025	IAWN	BL	Review B. Levine email re recent production.	0.10	1,650.00	\$165.00
01/06/2025	MBL	BL	Call with team re pending litigation, discovery, and case matters.	0.70	1,725.00	\$1,207.50
01/06/2025	PJL	BL	Conference with B. Levine and G. Demo regarding litigation claims.	0.30	1,595.00	\$478.50
01/06/2025	PJL	BL	Conference with G. Demo regarding take-private transaction.	0.30	1,595.00	\$478.50
01/06/2025	PJL	BL	Review transcript regarding 1L investigation language.	1.70	1,595.00	\$2,711.50
01/07/2025	AJK	BL	Analysis of potential claims.	1.70	1,995.00	\$3,391.50
01/07/2025	AJK	BL	Litigation strategy call with J. Walker and B. Levine.	0.70	1,995.00	\$1,396.50
01/07/2025	BEL	BL	Zoom meeting with A. Kornfeld and J. Walker regarding litigation issues.	0.50	1,350.00	\$675.00
01/07/2025	BEL	BL	Draft litigation update.	2.30	1,350.00	\$3,105.00
01/07/2025	BEL	BL	Revise list of litigation topics.	0.30	1,350.00	\$405.00
01/07/2025	BEL	BL	Emails regarding Debtors' request for extension.	0.10	1,350.00	\$135.00
01/07/2025	BJS	BL	Various emails with PSZJ regarding investigation	0.40	1,895.00	\$758.00
01/07/2025	CRR	BL	Review litigation topics from B. Levine.	0.30	1,325.00	\$397.50
01/07/2025	CRR	BL	Review re investigation issues from B. Levine.	0.50	1,325.00	\$662.50
01/07/2025	GIG	BL	Review summary of causes of action from BL.	0.10	1,650.00	\$165.00

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01/07/2025	GIG	BL	Review emails from B. Sandler re plan term sheet.	0.10	1,650.00	\$165.00
01/07/2025	GVD	BL	Review and compile litigation documents for P Labov	0.20	1,525.00	\$305.00
01/07/2025	JWW	BL	Review additional discovery materials received from debtors' counsel and begin review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct (5.4); internal conference with Ms. Levine and Mr. Kornfeld re same (.4)	5.80	1,975.00	\$11,455.00
01/07/2025	PJL	BL	Review potential litigation targets and litigation claims.	2.60	1,595.00	\$4,147.00
01/07/2025	TSH	BL	Review and analyze Potential Litigation Claims Summary (.1).	0.10	1,225.00	\$122.50
01/08/2025	GVD	BL	Conference with P Labov and R Feinstein re litigation strategy	0.30	1,525.00	\$457.50
01/08/2025	JWW	BL	Continue to review discovery materials received from Debtors' and freedom lenders and bankruptcy pleadings to evaluate various transactions and potentially actionable conduct (7.4)	7.40	1,975.00	\$14,615.00
01/08/2025	JWW	BL	Internal conference with Mr. Kornfeld regarding same (.3)	0.30	1,975.00	\$592.50
01/08/2025	PJL	BL	Conference with R. Feinstein regarding fraudulent transfer transaction.	0.60	1,595.00	\$957.00
01/09/2025	JWW	BL	Continue to review additional discovery materials received from Debtors' and freedom lenders and continue review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	7.30	1,975.00	\$14,417.50
01/09/2025	JWW	BL	Review and respond to FRG request for additional time to respond to written UCC discovery in light of west coast wildfires and participate in internal conference with Mr. Kornfeld regarding same.	0.30	1,975.00	\$592.50
01/09/2025	PJL	BL	Review discovery responses.	0.30	1,595.00	\$478.50
01/10/2025	CRR	BL	Review Debtors' objection to Committee discovery requests.	0.50	1,325.00	\$662.50

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01/10/2025	JWW	BL	Continue to review additional discovery materials received from Debtors' and Freedom lenders and continue review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	7.60	1,975.00	\$15,010.00
01/11/2025	ATB	BL	Format and upload Debtors' FRG019 to Everlaw for team.	1.50	650.00	\$975.00
01/11/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.50	1,895.00	\$947.50
01/11/2025	JWW	BL	Begin review of recently received document production received from Debtors (7.6); review and respond to communications with Ms. Levine and Debtors' counsel regarding same (.3).	7.90	1,975.00	\$15,602.50
01/12/2025	BJS	BL	Attention to discovery	0.30	1,895.00	\$568.50
01/12/2025	GIG	BL	Review email from B. Sandler re settlement negotiations.	0.10	1,650.00	\$165.00
01/13/2025	GIG	BL	Research re potential litigation challenges.	0.80	1,650.00	\$1,320.00
01/13/2025	HRW	BL	Email with B. Levine, J. Walker, A. Kornfeld re: litigation status (0.2).	0.20	1,150.00	\$230.00
01/13/2025	HRW	BL	Review emails from J. Walker, A. Bates, C. Robinson re: Debtors' responses to requests for production (0.1).	0.10	1,150.00	\$115.00
01/13/2025	HRW	BL	Review Debtors' responses to requests for production (0.1).	0.10	1,150.00	\$115.00
01/13/2025	HRW	BL	Review email from P. Reytan re: Kahn responses to subpoena (0.1).	0.10	1,150.00	\$115.00
01/13/2025	HRW	BL	Review Kahn responses to subpoena (0.1).	0.10	1,150.00	\$115.00
01/13/2025	JWW	BL	Continue to review additional discovery materials received from debtors' and freedom lenders and bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	4.40	1,975.00	\$8,690.00
01/13/2025	JWW	BL	Research case authority governing standard of review for take-private merger and directors/officers review and approval of same.	4.50	1,975.00	\$8,887.50
01/14/2025	BEL	BL	Email S. Hersey regarding discovery requests.	0.10	1,350.00	\$135.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/2025	GIG	BL	Review emails from B. Sandler re settlement negotiations.	0.10	1,650.00	\$165.00
01/14/2025	JWW	BL	Continue to review public filings for B. Riley and FRG along with materials received from Debtors' and Freedom lenders and continue review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	4.80	1,975.00	\$9,480.00
01/14/2025	JWW	BL	Begin drafting factual outline of take-private transaction details and legal analysis of same.	4.80	1,975.00	\$9,480.00
01/15/2025	BJS	BL	Review B Riley SEC reports	1.50	1,895.00	\$2,842.50
01/15/2025	GIG	BL	Review emails from B. Sandler, RLF re settlement structure.	0.10	1,650.00	\$165.00
01/15/2025	JWW	BL	Continue drafting factual outline of take-private transaction details and legal analysis of same.	8.70	1,975.00	\$17,182.50
01/16/2025	AJK	BL	Call with J. Walker, B. Levine and H. Winograd re litigation strategy.	0.70	1,995.00	\$1,396.50
01/16/2025	BEL	BL	Email Debtors' counsel regarding deposition scheduling.	0.10	1,350.00	\$135.00
01/16/2025	BEL	BL	Telephone conference with J. Walker regarding investigation.	0.20	1,350.00	\$270.00
01/16/2025	BEL	BL	Zoom meeting with A. Kornfeld, J. Walker and H. Winograd regarding investigation.	0.60	1,350.00	\$810.00
01/16/2025	BEL	BL	Analysis of potential causes of action.	4.10	1,350.00	\$5,535.00
01/16/2025	BEL	BL	Review documents.	1.30	1,350.00	\$1,755.00
01/16/2025	BJS	BL	Attention to appeals and Ambro designation and various emails with PSZJ regarding same	0.20	1,895.00	\$379.00
01/16/2025	HRW	BL	Email with J. Walker, B. Levine re: case background in connection with take private transaction (0.2).	0.20	1,150.00	\$230.00
01/16/2025	HRW	BL	Review memo re: take private transaction (0.2).	0.20	1,150.00	\$230.00

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01/16/2025	JWW	BL	Participate in internal litigation team conference to discuss research and document/pleading review conducted to date, discovery responses received to date and future course of action.	0.70	1,975.00	\$1,382.50
01/17/2025	AJK	BL	Review and analyze discovery responses.	1.20	1,995.00	\$2,394.00
01/17/2025	AJK	BL	Further analysis of discovery issues.	0.20	1,995.00	\$399.00
01/17/2025	ATB	BL	Run key word search on Everlaw.	0.60	650.00	\$390.00
01/17/2025	BEL	BL	Review documents.	0.40	1,350.00	\$540.00
01/17/2025	BEL	BL	Review Debtors' responses to objections to UCC's RFP's.	0.70	1,350.00	\$945.00
01/17/2025	BEL	BL	Draft and revise follow-up email to Debtors regarding discovery requests.	0.60	1,350.00	\$810.00
01/17/2025	GIG	BL	Review emails from B. Sandler re settlement negotiations.	0.10	1,650.00	\$165.00
01/17/2025	HRW	BL	Review email from A. Bates re: document review in connection with claims investigation (0.1).	0.10	1,150.00	\$115.00
01/17/2025	HRW	BL	Email with B. Levine, A. Kornfeld, J. Walker re: draft email to Debtor's counsel in connection with responses and objections to request for documents (0.4).	0.40	1,150.00	\$460.00
01/17/2025	HRW	BL	Call with J. Walker re: research on potential claims in connection with investigation (0.2).	0.20	1,150.00	\$230.00
01/17/2025	IAWN	BL	Exchange emails with A. Bates re documents produced.	0.20	1,650.00	\$330.00
01/17/2025	JWW	BL	Continue to review additional discovery materials received from Debtors' and Freedom lenders and continue review of bankruptcy pleadings to evaluate various transactions and potentially actionable conduct.	7.40	1,975.00	\$14,615.00
01/17/2025	JWW	BL	Participate in conference with Ms. Winograd to discuss research needed to complete claims analysis.	0.70	1,975.00	\$1,382.50
01/18/2025	AJK	BL	Analyze transactions re potential litigation claims.	5.20	1,995.00	\$10,374.00

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01/18/2025	JWW	BL	Continue to review all discovery responses and bankruptcy pleadings devise re potential claims.	6.40	1,975.00	\$12,640.00
01/19/2025	AJK	BL	Analyze potential litigation claims arising out of transactions.	6.70	1,995.00	\$13,366.50
01/19/2025	BEL	BL	Analysis of of discovery correspondence form Debtors' counsel.	0.30	1,350.00	\$405.00
01/19/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,895.00	\$568.50
01/20/2025	AJK	BL	Analysis of transactions summary prepared by Province.	3.80	1,995.00	\$7,581.00
01/20/2025	AJK	BL	Further prepare for Province meeting.	0.40	1,995.00	\$798.00
01/20/2025	AJK	BL	Meeting (Zoom) with Province re potential litigation claims and transactions.	1.00	1,995.00	\$1,995.00
01/20/2025	AJK	BL	Meeting with Pachulski team re discovery issues.	0.10	1,995.00	\$199.50
01/20/2025	BEL	BL	Review Province investigation deck.	0.70	1,350.00	\$945.00
01/20/2025	BEL	BL	Zoom meeting with PSZJ litigation team and Province team regarding litigation and potential claim.	1.00	1,350.00	\$1,350.00
01/20/2025	BEL	BL	PSZJ litigation team meeting regarding discovery.	0.10	1,350.00	\$135.00
01/20/2025	BEL	BL	Review chambers rules regarding discovery disputes.	0.20	1,350.00	\$270.00
01/20/2025	GIG	BL	Review email from B. Sandler re plan settlement discussions.	0.10	1,650.00	\$165.00
01/20/2025	HRW	BL	Call with B. Levine, J. Walker, A. Kornfeld re: discovery issues (0.1).	0.10	1,150.00	\$115.00
01/20/2025	HRW	BL	Call with B. Levine, J. Walker, A. Kornfeld, and Province team re: investigation of Badcock and related transactions (1.0).	1.00	1,150.00	\$1,150.00
01/20/2025	HRW	BL	Email with B. Levine, J. Walker, A. Kornfeld re: memo on potential causes of action (0.1).	0.10	1,150.00	\$115.00
01/20/2025	HRW	BL	Review email from D. Laton re: key transactions for investigation (0.1).	0.10	1,150.00	\$115.00
01/20/2025	HRW	BL	Review email from B. Levine re: discovery dispute procedure (0.1).	0.10	1,150.00	\$115.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2025	JWW	BL	Prepare for and participate in conference with Province team and internal team regarding solvency and related financial aspects of potential claims UCC is investigating (1); participate in follow up internal conference regarding next steps (.1).	1.10	1,975.00	\$2,172.50
01/20/2025	JWW	BL	Continue to review all discovery responses and bankruptcy pleadings re potential claims arising from various transactions and conflicts.	6.00	1,975.00	\$11,850.00
01/20/2025	RJF	BL	Review discovery schedule and related emails.	0.30	1,950.00	\$585.00
01/21/2025	BEL	BL	Prepare for meet and confer with Debtors' counsel and J. Walker.	1.20	1,350.00	\$1,620.00
01/21/2025	BEL	BL	Participate in meet and confer with J. Walker and Debtors' counsel.	1.00	1,350.00	\$1,350.00
01/21/2025	BEL	BL	Telephone conference with J. Walker regarding meet and confer.	0.10	1,350.00	\$135.00
01/21/2025	BEL	BL	Telephone conference with A. Kornfeld regarding meet and confer.	0.10	1,350.00	\$135.00
01/21/2025	BEL	BL	Emails regarding proposed deposition schedule.	0.20	1,350.00	\$270.00
01/21/2025	BEL	BL	Draft follow-up email regarding meet and confer with the Debtors.	2.40	1,350.00	\$3,240.00
01/21/2025	BEL	BL	Review and revise follow-up email regarding meet and confer.	0.70	1,350.00	\$945.00
01/21/2025	BJS	BL	Various emails with PSZJ regarding discovery	0.50	1,895.00	\$947.50
01/21/2025	GIG	BL	Review emails from A. Kornfeld, RLF re litigation, settlement.	0.10	1,650.00	\$165.00
01/21/2025	HRW	BL	Email with B. Levine, A. Kornfeld, J. Walker re: meet and confer with Debtor's counsel in connection with document production issues (0.3).	0.30	1,150.00	\$345.00
01/21/2025	JWW	BL	Prepare for and participate in conference with debtors' counsel regarding "meet and confer" on outstanding discovery issues, including pre-conference with Ms. Levine to coordinate on various issues.	2.90	1,975.00	\$5,727.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/2025	JWW	BL	Review and respond to communications from Province team and internal team re: related financial aspects of potential claims UCC is investigating and need to include in discovery from Debtors (1); follow up conference with Ms. Levine re: next steps (.1)	1.10	1,975.00	\$2,172.50
01/21/2025	JWW	BL	Continue to review all discovery responses and bankruptcy pleadings re potential claims arising from various transactions and conflicts.	4.20	1,975.00	\$8,295.00
01/21/2025	MBL	BL	Emails with team re discovery schedule.	0.10	1,725.00	\$172.50
01/21/2025	SSC	BL	Review emails re settlement status.	0.10	1,525.00	\$152.50
01/22/2025	AJK	BL	Attention to discovery issues.	0.40	1,995.00	\$798.00
01/22/2025	BEL	BL	Review and respond to correspondence regarding discovery issues.	0.60	1,350.00	\$810.00
01/22/2025	BEL	BL	Review pleadings.	0.30	1,350.00	\$405.00
01/22/2025	BEL	BL	Review responses and objection to subpoena.	0.70	1,350.00	\$945.00
01/22/2025	HRW	BL	Email with J. Walker re: research on potential causes of action (0.1).	0.10	1,150.00	\$115.00
01/22/2025	HRW	BL	Emails with J. Walker, B. Levine, R. Feinstein re: litigation scheduling issues in connection with confirmation (0.3).	0.30	1,150.00	\$345.00
01/22/2025	HRW	BL	Email with B. Levine re: Kahns responses and objections to Committee's subpoena (0.2).	0.20	1,150.00	\$230.00
01/22/2025	HRW	BL	Review Kahn's responses and objections to Committee's subpoena (0.1).	0.10	1,150.00	\$115.00
01/22/2025	HRW	BL	Review B. Riley's responses and objections to Committee's subpoena (0.1).	0.10	1,150.00	\$115.00
01/22/2025	HRW	BL	Review email from B. Levine re: Trustee's document requests in connection with Willkie retention (0.1).	0.10	1,150.00	\$115.00
01/22/2025	HRW	BL	Review Trustee's document requests re: Willkie retention (0.1).	0.10	1,150.00	\$115.00
01/22/2025	JWW	BL	Continue to review discovery responses, bankruptcy pleadings devise re potential claims arising from various transactions and conflicts; review/respond to communications with Ms. Winograd re same.	2.60	1,975.00	\$5,135.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2025	JWW	BL	Review and respond to multiple communications from all parties counsel and attachments regarding discovery scheduling and related issues and "meet and confer" on all such issues.	2.90	1,975.00	\$5,727.50
01/22/2025	MBL	BL	Review correspondence from Freedom lender counsel re pending investigations.	0.10	1,725.00	\$172.50
01/23/2025	AJK	BL	Attention to discovery issues.	0.40	1,995.00	\$798.00
01/23/2025	BEL	BL	Participate in conference call with R. Feinstein, J. Walker, and counsel for Debtors and FLG regarding scheduling.	0.70	1,350.00	\$945.00
01/23/2025	BEL	BL	Telephone conference with J. Walker regarding scheduling call.	0.10	1,350.00	\$135.00
01/23/2025	BEL	BL	Update A. Kornfeld regarding litigation issues.	0.10	1,350.00	\$135.00
01/23/2025	BEL	BL	Review and analyze B. Riley's responses to subpoena for documents.	3.20	1,350.00	\$4,320.00
01/23/2025	BEL	BL	Review documents.	1.70	1,350.00	\$2,295.00
01/23/2025	CRR	BL	Review draft standing motion.	0.40	1,325.00	\$530.00
01/23/2025	CRR	BL	Review draft challenge complaint.	0.40	1,325.00	\$530.00
01/23/2025	HRW	BL	Email with B. Levine, J. Walker re: B. Riley responses to Committee subpoena (0.2).	0.20	1,150.00	\$230.00
01/23/2025	HRW	BL	Review emails from S. McBride, B. Sandler, B. Levine re: Kahn's responses and objections to Committee subpoena (0.2).	0.20	1,150.00	\$230.00
01/23/2025	HRW	BL	Email with B. Levine, A. Kornfeld, J. Walker re: solvency analysis in connection with potential causes of action (0.2).	0.20	1,150.00	\$230.00
01/23/2025	HRW	BL	Review emails from B. Levine, R. Feinstein, J. Walker, E. Smith re: White & Case coordination on investigations (0.2).	0.20	1,150.00	\$230.00
01/23/2025	HRW	BL	Review letter from White & Case re: coordination on investigations (0.1).	0.10	1,150.00	\$115.00
01/23/2025	JWW	BL	Continue to review all discovery responses and bankruptcy pleadings devise re potential claims arising from various transactions and conflicts.	6.90	1,975.00	\$13,627.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2025	JWW	BL	Teleconference with all parties' counsel regarding discovery related issues.	0.90	1,975.00	\$1,777.50
01/24/2025	AJK	BL	Analyze discovery issues and status in preparation for M&C.	1.30	1,995.00	\$2,593.50
01/24/2025	AJK	BL	Meet and confer with W&C, Petrillo, Akin and PSZJ re bankruptcy litigation issues.	1.00	1,995.00	\$1,995.00
01/24/2025	ATB	BL	Process FRG020 production documents and upload to Everlaw.	0.70	650.00	\$455.00
01/24/2025	BEL	BL	Review pleadings.	0.20	1,350.00	\$270.00
01/24/2025	BEL	BL	Participate in Zoom meeting regarding scheduling with counsel for UCC, Debtors and FLG.	1.00	1,350.00	\$1,350.00
01/24/2025	BJS	BL	Various emails with PSZJ regarding discovery and review deposition notices from 2022 Prophecy Trust	0.50	1,895.00	\$947.50
01/24/2025	CRR	BL	Review emails re standing motion and complaint.	0.40	1,325.00	\$530.00
01/24/2025	HRW	BL	Call with PSZJ, White & Case, Akin, and Petrillo re: investigation of potential claims (1.0).	1.00	1,150.00	\$1,150.00
01/24/2025	HRW	BL	Email with B. Levine, R. Feinstein, J. Walker, A. Kornfeld re: recap of call with White & Case, Akin, Petrillo in connection with investigation of potential claims (0.3).	0.30	1,150.00	\$345.00
01/24/2025	HRW	BL	Email with B. Levine, R. Feinstein, J. Walker, A. Kornfeld in preparation for call with White & Case, Akin, Petrillo in connection with investigation of potential claims (0.2).	0.20	1,150.00	\$230.00
01/24/2025	HRW	BL	Review emails from M. Litvak, B. Sandler re: draft standing motion & challenge complaint re: lien issues (0.2).	0.20	1,150.00	\$230.00
01/24/2025	JWW	BL	Continue to review all discovery responses and bankruptcy pleadings re potential claims arising from various transactions and conflicts.	6.90	1,975.00	\$13,627.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2025	JWW	BL	Teleconference with Ms. Levine re approach to be used during white case conference (.1); teleconference with Mr. Kornfeld regarding same (.2); forward White Case correspondence dated 1/22/25 requesting conference with White Case to Mr. Kornfeld (.1)	0.40	1,975.00	\$790.00
01/24/2025	JWW	BL	Teleconference with White Case, Petrillo and Akin to discuss status of various investigations and related issues.	0.90	1,975.00	\$1,777.50
01/24/2025	RJF	BL	Meet and confer with Akin, Petrillo, White & Case regarding investigations.	1.00	1,950.00	\$1,950.00
01/26/2025	BEL	BL	Emails regarding deposition schedule.	0.20	1,350.00	\$270.00
01/27/2025	BEL	BL	Review Province deck regarding receivables transaction.	0.40	1,350.00	\$540.00
01/27/2025	BEL	BL	Zoom meeting with PSZJ litigation team and Province regarding investigation.	0.50	1,350.00	\$675.00
01/27/2025	BEL	BL	Review documents.	4.20	1,350.00	\$5,670.00
01/27/2025	BJS	BL	Attention to discovery	0.40	1,895.00	\$758.00
01/27/2025	HRW	BL	Review email from B. Levine re: meet and confer in connection with B. Riley responses to Committee discovery requests (0.1).	0.10	1,150.00	\$115.00
01/27/2025	HRW	BL	Call with Province, B. Levine, J. Walker, A. Kornfeld re: solvency analysis and transactions subject to investigation (0.5).	0.50	1,150.00	\$575.00
01/27/2025	HRW	BL	Review summary of transactions subject to investigation prepared by Province (0.3).	0.30	1,150.00	\$345.00
01/27/2025	HRW	BL	Email with R. Feinstein, B. Levine, J. Walker, A. Kornfeld re: discussions with Debtors on releases (0.2).	0.20	1,150.00	\$230.00
01/27/2025	HRW	BL	Review emails from J. Walker, B. Levine, A. Kornfeld re: prepetition transactions and Board Minutes in connection with investigation (0.3).	0.30	1,150.00	\$345.00
01/27/2025	HRW	BL	Review Board Materials in connection with investigation of causes of action (0.1).	0.10	1,150.00	\$115.00

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01/27/2025	JWW	BL	Continue to research B. Riley public filings and related available information on consumer credit receivable purchases re potential claims arising from various transactions and conflicts.	7.80	1,975.00	\$15,405.00
01/27/2025	JWW	BL	Prepare for and participate in conference call with internal litigation team and Province team to discuss solvency and damages related issues.	0.90	1,975.00	\$1,777.50
01/27/2025	JWW	BL	Draft email to Province team with copy to internal litigation team regarding additional facts relating to B. Riley consumer credit receivables purchases and attach relevant B. Riley 10-Q filing reviewed as part of recent research efforts.	1.10	1,975.00	\$2,172.50
01/28/2025	AJK	BL	Attention to issues re discovery.	0.60	1,995.00	\$1,197.00
01/28/2025	AJK	BL	Call with J. Walker re potential claims.	0.50	1,995.00	\$997.50
01/28/2025	ATB	BL	Download and process FRG021 production and upload to Everlaw.	0.70	650.00	\$455.00
01/28/2025	BEL	BL	Draft followup email to Debtors regarding discovery.	0.80	1,350.00	\$1,080.00
01/28/2025	BEL	BL	Review written discovery responses.	2.30	1,350.00	\$3,105.00
01/28/2025	BEL	BL	Telephone conference with J. Walker regarding discovery issues.	0.20	1,350.00	\$270.00
01/28/2025	BEL	BL	Review Debtors most recent document production.	0.50	1,350.00	\$675.00
01/28/2025	BEL	BL	Review documents.	2.10	1,350.00	\$2,835.00
01/28/2025	BJS	BL	Various emails with counsel regarding Kahn subpoena	0.20	1,895.00	\$379.00
01/28/2025	BJS	BL	Attention to Appeal/Committee intervention	0.10	1,895.00	\$189.50
01/28/2025	HRW	BL	Email with B. Levine re: Kahn responses and objections to Committee discovery requests (0.3).	0.30	1,150.00	\$345.00
01/28/2025	HRW	BL	Review and analyze Kahn responses and objections to Committee discovery requests (0.5).	0.50	1,150.00	\$575.00

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01/28/2025	HRW	BL	Review emails from B. Levine, J Walker, M. Davis re: meet and confer with Debtors' counsel on responses to Committee's first request for production (0.5).	0.50	1,150.00	\$575.00
01/28/2025	HRW	BL	Email with Morris Nichols, Lowenstein Sandler re: meet and confer on Khan's responses and objections to Committee discovery requests (0.2).	0.20	1,150.00	\$230.00
01/28/2025	HRW	BL	Email with B. Levine re: meet and confer on Khan's responses and objections to Committee discovery requests (0.2).	0.20	1,150.00	\$230.00
01/28/2025	HRW	BL	Review emails from B. Levine, A. Paris re: meet and confer on B. Riley's responses and objections to Committee discovery requests (0.1).	0.10	1,150.00	\$115.00
01/28/2025	HRW	BL	Call with J. Walker re: case background in connection with investigation of potential causes of action (0.8).	0.80	1,150.00	\$920.00
01/28/2025	HRW	BL	Review case background on relevant transactions, including Badcock receivable sales, in connection with investigation of potential causes of action (2.0).	2.00	1,150.00	\$2,300.00
01/28/2025	HRW	BL	Research re: legal standard and related issues in connection with potential causes of action (0.6).	0.60	1,150.00	\$690.00
01/28/2025	HRW	BL	Call with G. Demo re: Badcock receivable sales in connection with investigation of potential causes of action (0.1).	0.10	1,150.00	\$115.00
01/28/2025	JWW	BL	Review and respond to Ms. Levine's proposed communication with Debtors' counsel re document production issues (.4); discuss same with Ms. Levine (.3); review and approve revised inquiry to Debtors' counsel re ongoing discovery issues (.2)	0.90	1,975.00	\$1,777.50
01/28/2025	JWW	BL	Continue to research B. Riley public filings and related available information on consumer credit receivable purchases devise re potential claims arising from various transactions and conflicts.	8.10	1,975.00	\$15,997.50

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01/28/2025	JWW	BL	Teleconference with Ms. Winograd re current status of claims analysis and (.7); teleconference with Mr. Kornfeld regarding same (.4)	1.10	1,975.00	\$2,172.50
01/28/2025	TSH	BL	Review and analyze Challenge Period Extension Stipulation and revisions thereto (.2).	0.20	1,225.00	\$245.00
01/29/2025	AJK	BL	Attention to discovery issues.	0.30	1,995.00	\$598.50
01/29/2025	AJK	BL	Call with B. Levine re discovery issues.	0.20	1,995.00	\$399.00
01/29/2025	AJK	BL	Further attention to discovery matters.	0.20	1,995.00	\$399.00
01/29/2025	ATB	BL	Download FRG022 production; process same and upload to Everlaw.	0.80	650.00	\$520.00
01/29/2025	BEL	BL	Email FRG team regarding discovery issues with Debtors.	0.10	1,350.00	\$135.00
01/29/2025	BJS	BL	Attention to discovery	0.40	1,895.00	\$758.00
01/29/2025	BJS	BL	Review 2L objection	0.20	1,895.00	\$379.00
01/29/2025	GIG	BL	Review email from B. Sandler re judge reassignment.	0.10	1,650.00	\$165.00
01/29/2025	HRW	BL	Review emails from B. Levine, S. Lombardi re: deposition scheduling (0.1).	0.10	1,150.00	\$115.00
01/29/2025	HRW	BL	Review emails from B. Levine, E. Smith re: Debtor's discovery issues (0.2).	0.20	1,150.00	\$230.00
01/29/2025	HRW	BL	Email with B. Levine, R. Feinstein, J. Walker re: meet and confer with Debtor's counsel re: discovery issues (0.2).	0.20	1,150.00	\$230.00
01/29/2025	HRW	BL	Email with J. Walker, B. Levine re: preparation for meet and confer with Morris Nichols in connection with Kahn subpoena (0.2).	0.20	1,150.00	\$230.00
01/29/2025	HRW	BL	Email with Morris Nichols re: meet and confer in connection with Kahn subpoena (0.2).	0.20	1,150.00	\$230.00
01/29/2025	HRW	BL	Continue to review take private and related transactions in connection with investigation of causes of action (2.0).	2.00	1,150.00	\$2,300.00
01/29/2025	HRW	BL	Research re: fraudulent transfer and related causes of action in connection with investigation (2.5).	2.50	1,150.00	\$2,875.00

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01/29/2025	HRW	BL	Prepare for meet and confer with Morris Nichols re: Kahn subpoena (0.8).	0.80	1,150.00	\$920.00
01/29/2025	JWW	BL	Review all discovery responses and bankruptcy pleadings as preparation for meet and confer session tomorrow afternoon with Khan's counsel.	2.90	1,975.00	\$5,727.50
01/29/2025	JWW	BL	Discuss with Ms. Winograd facts and theories relevant to analysis of potential claims and review additional materials secured from recent research regarding same.	4.90	1,975.00	\$9,677.50
01/29/2025	MBL	BL	Review emails re plan confirmation discovery schedule.	0.20	1,725.00	\$345.00
01/29/2025	RJF	BL	Call with White & Case regarding independent investigation.	0.50	1,950.00	\$975.00
01/29/2025	RJF	BL	Office conference with B. Levine regarding discovery, case status.	0.30	1,950.00	\$585.00
01/30/2025	AJK	BL	Attention to discovery issues.	0.70	1,995.00	\$1,396.50
01/30/2025	ATB	BL	Emails with team re: insurance production (.3)	0.30	650.00	\$195.00
01/30/2025	BEL	BL	Review and analyze Brian Kahn's responses to document request.	0.50	1,350.00	\$675.00
01/30/2025	BEL	BL	Zoom meeting with H. Winograd and J. Walker regarding preparation for Kahn meet and confer.	0.70	1,350.00	\$945.00
01/30/2025	BEL	BL	Meet and confer with counsel for B. Kahn, J. Walker and H. Winograd regarding Kahn's responses to RFPs.	0.50	1,350.00	\$675.00
01/30/2025	BEL	BL	Zoom meeting with J. Walker and H. Winograd regarding Kahn meet and confer.	0.30	1,350.00	\$405.00
01/30/2025	BEL	BL	Prepare search terms for Kahn RFPs.	2.50	1,350.00	\$3,375.00
01/30/2025	BEL	BL	Review and comment on draft email to counsel for Kahn regarding meet and confer.	0.70	1,350.00	\$945.00
01/30/2025	BEL	BL	Review documents produced by the Debtors.	1.60	1,350.00	\$2,160.00
01/30/2025	BJS	BL	Review Removal motion	0.10	1,895.00	\$189.50
01/30/2025	BJS	BL	Telephone conference with Debtors/1Ls/Committee regarding mediation	0.40	1,895.00	\$758.00
01/30/2025	BJS	BL	Attention to discovery	0.40	1,895.00	\$758.00

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01/30/2025	BJS	BL	Various emails with B Shaw regarding document request	0.10	1,895.00	\$189.50
01/30/2025	HRW	BL	Prepare for meet and confer re: Kahn responses and objections to Committee discovery (2.5).	2.50	1,150.00	\$2,875.00
01/30/2025	HRW	BL	Call with B. Levine, J. Walker re: preparation for meet and confer with Morris Nichols on Kahn responses and objections to Committee discovery (0.7).	0.70	1,150.00	\$805.00
01/30/2025	HRW	BL	Call with B. Levine, J. Walker, Morris Nichols re: meet and confer Kahn responses and objections to Committee discovery (0.5).	0.50	1,150.00	\$575.00
01/30/2025	HRW	BL	Call with B. Levine, J. Walker re: debrief and next steps on meet and confer with Morris Nichols on Kahn responses and objections to Committee discovery (0.3).	0.30	1,150.00	\$345.00
01/30/2025	HRW	BL	Email with B. Levine, J. Walker re: draft email to Morris Nichols on Kahn responses and objections to Committee discovery (0.4).	0.40	1,150.00	\$460.00
01/30/2025	HRW	BL	Draft email to Morris Nichols on Kahn responses and objections to Committee discovery (0.6).	0.60	1,150.00	\$690.00
01/30/2025	HRW	BL	Email with B. Levine re: search terms in connection with Kahn discovery (0.1).	0.10	1,150.00	\$115.00
01/30/2025	HRW	BL	Email with J. Walker, B. Levine re: preparation for meet and confer with Morris Nichols on Kahn responses and objections to Committee discovery (0.3).	0.30	1,150.00	\$345.00
01/30/2025	HRW	BL	Review Freedom Lenders' subpoenas to B. Riley and Kahn (0.2).	0.20	1,150.00	\$230.00
01/30/2025	HRW	BL	Review emails from B. Levine, E. Smith re: Freedom Lenders' subpoenas to B. Riley and Kahn (0.1).	0.10	1,150.00	\$115.00
01/30/2025	HRW	BL	Review emails from B. Levine, A. Bates, I. Nasatir re: document production on insurance issues (0.2).	0.20	1,150.00	\$230.00
01/30/2025	HRW	BL	Email with Morris Nichols re: follow-up from meet and confer on Kahn responses and objections to Committee discovery (0.3).	0.30	1,150.00	\$345.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2025	JWW	BL	Review all discovery responses and current research and fact summary materials as final preparation for meet and confer session with Kahn's counsel (2.9); review and respond to written communications with Ms. Winograd regarding same (.2).	3.10	1,975.00	\$6,122.50
01/30/2025	JWW	BL	Discussion with Ms. Levine and Ms. Winograd to prepare for meet and confer session with Khan's counsel.	0.70	1,975.00	\$1,382.50
01/30/2025	JWW	BL	Participate in meet and confer session with Khan's counsel regarding Khan's response to UCC's requests for production.	0.50	1,975.00	\$987.50
01/30/2025	JWW	BL	Participate in follow up conference with Ms. Levine and Ms. Winograd regarding next steps given substance of meet and confer with Khan's counsel.	0.30	1,975.00	\$592.50
01/31/2025	BEL	BL	Review documents.	2.50	1,350.00	\$3,375.00
01/31/2025	BJS	BL	Prepare for and attend status conference; telephone conference with D Fliman regarding same and various conferences with R. Feinstein regarding same	1.50	1,895.00	\$2,842.50
01/31/2025	BJS	BL	Review Document production from Prophecy Trust	1.30	1,895.00	\$2,463.50
01/31/2025	BJS	BL	Various emails with M Litvak regarding mediation	0.30	1,895.00	\$568.50
01/31/2025	GIG	BL	Review email from B. Sandler re hearing, mediation.	0.10	1,650.00	\$165.00
01/31/2025	GIG	BL	Review emails from B. Sandler re objections to Willkie retention.	0.10	1,650.00	\$165.00
01/31/2025	HRW	BL	Email with B. Levine, J. Walker re: call with Province on solvency analysis in connection with claims investigation (0.2).	0.20	1,150.00	\$230.00
01/31/2025	HRW	BL	Review email from Province re: update on solvency analysis in connection with claims investigation (0.1).	0.10	1,150.00	\$115.00
01/31/2025	HRW	BL	Email with B. Levine, J. Walker re: search terms in connection with Kahn discovery (0.2).	0.20	1,150.00	\$230.00

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01/31/2025	HRW	BL	Review proposed search terms in connection with Kahn discovery requests (0.2).	0.20	1,150.00	\$230.00
01/31/2025	HRW	BL	Calls with J. Walker re: subpoenas to Jeffries and Vintage and related issues (0.2).	0.20	1,150.00	\$230.00
01/31/2025	HRW	BL	Review emails from B. Sandler, B. Shaw re: Prophecy Trust objection to Willkie retention (0.1).	0.10	1,150.00	\$115.00
01/31/2025	HRW	BL	Research re: potential fraudulent transfer claim in connection with receivables transaction (0.5).	0.50	1,150.00	\$575.00
01/31/2025	HRW	BL	Review case background on take private transaction in connection with investigation on potential causes of action (1.5).	1.50	1,150.00	\$1,725.00
01/31/2025	JWW	BL	Review and respond to written communications with and multiple teleconferences with Ms. Winograd re meet and confer with Khan's counsel and related legal theory research and preparation of written document subpoena to Jeffries and Vantage entities.	1.20	1,975.00	\$2,370.00
01/31/2025	JWW	BL	Discussion with Kornfeld regarding potential need for document subpoenas to Jeffries and Vantage and timetable for preparing and serving same.	0.60	1,975.00	\$1,185.00
01/31/2025	JWW	BL	Review Pathlight documents received from the Debtors.	2.50	1,975.00	\$4,937.50
				305.20		\$530,158.00

Case Administration

01/05/2025	BJS	CA	Various emails with PSZJ regarding WIP	0.10	1,895.00	\$189.50
01/06/2025	AJK	CA	WIP call.	0.70	1,995.00	\$1,396.50
01/06/2025	BEL	CA	WIP call with PSZJ team.	0.70	1,350.00	\$945.00
01/06/2025	BJS	CA	PSZJ WIP Call	0.50	1,895.00	\$947.50
01/06/2025	BJS	CA	Review WIP and various emails with T Heckel regarding same	0.10	1,895.00	\$189.50
01/06/2025	BLW	CA	Attend WIP Call (partial).	0.60	1,075.00	\$645.00

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01/06/2025	CRR	CA	Attend Zoom meeting with PSZJ, Province, PW teams re case status.	0.40	1,325.00	\$530.00
01/06/2025	CRR	CA	Attend WIP call with PSZJ team.	0.70	1,325.00	\$927.50
01/06/2025	CRR	CA	Review, comment on WIP.	0.50	1,325.00	\$662.50
01/06/2025	GVD	CA	Attend WIP call	0.70	1,525.00	\$1,067.50
01/06/2025	IAWN	CA	Telephone call with team WIP call.	0.80	1,650.00	\$1,320.00
01/06/2025	PJL	CA	All hands call (WIP).	0.40	1,595.00	\$638.00
01/06/2025	RJF	CA	PSZJ WIP call.	0.70	1,950.00	\$1,365.00
01/06/2025	TSH	CA	Review docket re: latest pleadings (.2); Draft updates to WIP List (1.8); Correspond with C. Robinson and B. Sandler re: WIP List revisions (.2).	2.20	1,225.00	\$2,695.00
01/06/2025	TSH	CA	Attend PSZJ WIP Call re: outstanding workstreams and case strategy (.7).	0.70	1,225.00	\$857.50
01/07/2025	ATB	CA	Respond to various requests from team re: discovery documents; and various key pleadings.	1.40	650.00	\$910.00
01/07/2025	ATB	CA	Review docket (.5); update critical dates memo (.6).	1.10	650.00	\$715.00
01/07/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
01/08/2025	ATB	CA	Update list servs with additional parties (.3); draft pro hac vcie for JK; file same (.3); update critical dates memo (.4).	1.00	650.00	\$650.00
01/08/2025	CJB	CA	Maintain document control.	1.00	495.00	\$495.00
01/08/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.4).	0.40	1,225.00	\$490.00
01/09/2025	GLA	CA	Maintain Document Control	3.70	495.00	\$1,831.50
01/10/2025	ATB	CA	Update Province list serve.	0.10	650.00	\$65.00
01/10/2025	TSH	CA	Correspond with B. Sandler re: Adjournment of January 15 Hearing (.1).	0.10	1,225.00	\$122.50
01/13/2025	ATB	CA	Review docket (.5); update critical dates memo. (.8).	1.30	650.00	\$845.00
01/13/2025	GLA	CA	Maintain Document Control.	4.80	495.00	\$2,376.00

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01/14/2025	GLA	CA	Maintain Document Control.	3.90	495.00	\$1,930.50
01/15/2025	ATB	CA	Review docket (.5); update critical dates memo (.6).	1.10	650.00	\$715.00
01/16/2025	TSH	CA	Review docket re: latest pleadings (.2); Correspond with C. Robinson re: open case issues (.1); Correspond with B. Feldman (WFG) re: upcoming hearing (.1).	0.40	1,225.00	\$490.00
01/17/2025	ATB	CA	Update contact list and committee list serv.	0.30	650.00	\$195.00
01/17/2025	GLA	CA	Created binders for the hearing on 1/21/25.	6.30	495.00	\$3,118.50
01/17/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.4).	0.40	1,225.00	\$490.00
01/21/2025	BJS	CA	Review CV report	0.10	1,895.00	\$189.50
01/21/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.4).	0.40	1,225.00	\$490.00
01/22/2025	GLA	CA	Maintain Document Control	3.50	495.00	\$1,732.50
01/24/2025	GLA	CA	Maintain Document Control.	3.20	495.00	\$1,584.00
01/24/2025	SSC	CA	Telephone conference with C. Robinson re case status.	0.20	1,525.00	\$305.00
01/27/2025	GLA	CA	Maintained document control.	2.30	495.00	\$1,138.50
01/27/2025	TSH	CA	Review docket re: latest pleadings (.2); Draft updates to case timeline demonstrative (.6).	0.80	1,225.00	\$980.00
01/28/2025	ATB	CA	Review recent court filings (.4); update critical dates memo (.5).	0.90	650.00	\$585.00
01/28/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
01/28/2025	GLA	CA	Maintain document control.	3.50	495.00	\$1,732.50
01/28/2025	TSH	CA	Call with B. Sandler re: case status and outstanding workstreams (.2).	0.20	1,225.00	\$245.00
01/29/2025	GLA	CA	Maintain Document Control	5.80	495.00	\$2,871.00
01/29/2025	HRW	CA	Review emails from B. Sandler, A. Bates re: reassignment of judge (0.1).	0.10	1,150.00	\$115.00
01/29/2025	TSH	CA	Review Order re: reassignment of Judge (.1).	0.10	1,225.00	\$122.50
01/30/2025	ATB	CA	Book court lines for 1/31 virtual status conference (.3); update critical dates memo (.5).	0.80	650.00	\$520.00

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01/30/2025	ATB	CA	Review recent filings and update critical dates memo.	0.80	650.00	\$520.00
01/30/2025	GIG	CA	Review email from B. Sandler re judge reassignment.	0.10	1,650.00	\$165.00
01/30/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.10	1,525.00	\$152.50
01/30/2025	TSH	CA	Correspond with B. Sandler, R. Feinstein, and A. Bates re: case status and outstanding workstreams (.2).	0.20	1,225.00	\$245.00
01/31/2025	ATB	CA	Update critical dates memo and circulate to team.	0.50	650.00	\$325.00
01/31/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
01/31/2025	MBL	CA	Review status conference update; follow-up emails with team and client re same.	0.20	1,725.00	\$345.00
01/31/2025	SSC	CA	Telephone conference with T. Heckel re case status.	0.20	1,525.00	\$305.00
01/31/2025	TSH	CA	Call with S. Cho re: case status and outstanding workstreams (.2).	0.20	1,225.00	\$245.00
				61.60		\$45,296.50

Claims Administration and Objections

01/03/2025	BJS	CO	Various emails with K Mason regarding Whirlpool	0.20	1,895.00	\$379.00
01/06/2025	BJS	CO	Attention to Landlord claims	0.20	1,895.00	\$379.00
01/07/2025	CRR	CO	Review re Utilities deposit account update from Debtors and respond.	0.20	1,325.00	\$265.00
01/10/2025	BJS	CO	Attention to GUC claim pool	0.10	1,895.00	\$189.50
01/21/2025	TSH	CO	Call with counsel to certain landlord re: inquiry and open issues (.1).	0.10	1,225.00	\$122.50
01/30/2025	BJS	CO	Telephone conference with B Shaw regarding Prophecy Trust	0.40	1,895.00	\$758.00
01/31/2025	BJS	CO	Various emails with Province regarding unsecured claim pool	0.50	1,895.00	\$947.50
				1.70		\$3,040.50

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PSZJ Compensation						
01/02/2025	BJS	CP	Various emails with A Bates regarding rate notice and review and revise rate notice	0.10	1,895.00	\$189.50
01/02/2025	TSH	CP	Review Notice of Rate Increase (.1); Correspond with A. Bates re: Notice of Rate Increase (.1).	0.20	1,225.00	\$245.00
01/09/2025	SSC	CP	Review PSZJ December fee statement.	0.10	1,525.00	\$152.50
01/12/2025	SSC	CP	Review and analysis re December PSZJ fee statement.	0.20	1,525.00	\$305.00
01/15/2025	ATB	CP	Review professional compensation order and fee examiner appointment order (.3); email summary of same to team (.3).	0.60	650.00	\$390.00
01/17/2025	SSC	CP	Review and revise December fee statement.	0.50	1,525.00	\$762.50
01/24/2025	SSC	CP	Review and analysis re PSZJ December monthly fee exhibit.	0.70	1,525.00	\$1,067.50
01/27/2025	SSC	CP	Review and revise PSZJ December fee statement exhibit.	0.70	1,525.00	\$1,067.50
01/29/2025	SSC	CP	Correspond with A. Bates re PSZJ fee statement.	0.10	1,525.00	\$152.50
01/30/2025	ATB	CP	Initial draft of November fee application; review December time records and provide edits.	1.60	650.00	\$1,040.00
01/30/2025	KLL	CP	Review exhibit to PSZJ December monthly fee statement.	1.10	625.00	\$687.50
01/30/2025	SSC	CP	Correspond with T. Heckel re PSZJ fee statement.	0.10	1,525.00	\$152.50
01/30/2025	SSC	CP	Correspond with A. Bates re PSZJ fee statement.	0.10	1,525.00	\$152.50
01/30/2025	SSC	CP	Review PSZJ December fee statement exhibit.	0.10	1,525.00	\$152.50
01/31/2025	ATB	CP	Finalize November fee app; emails with team re: same.	0.80	650.00	\$520.00
01/31/2025	KLL	CP	Review and revise exhibit to December monthly fee statement.	2.20	625.00	\$1,375.00
01/31/2025	SSC	CP	Review and correspond with K. LaBrada re December PSZJ fee statement edits.	0.10	1,525.00	\$152.50
				9.30		\$8,564.50

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Other Professional Compensation

01/06/2025	BJS	CPO	Telephone conference with J Goldstein regarding PWP	0.10	1,895.00	\$189.50
01/06/2025	BJS	CPO	Telephone conference with R. Feinstein regarding PWP	0.10	1,895.00	\$189.50
01/06/2025	BJS	CPO	Review Lazard's fee statement	0.10	1,895.00	\$189.50
01/06/2025	BJS	CPO	Review PH fee statement	0.10	1,895.00	\$189.50
01/07/2025	BJS	CPO	Various emails with S. Cho regarding fee examiner	0.10	1,895.00	\$189.50
01/07/2025	BJS	CPO	Review Choate fee statement	0.10	1,895.00	\$189.50
01/07/2025	SSC	CPO	Review proposed fee examiner order.	0.20	1,525.00	\$305.00
01/07/2025	TSH	CPO	Review draft of Proposed Fee Examiner Order (.3).	0.30	1,225.00	\$367.50
01/08/2025	BJS	CPO	Review M3 fee statement	0.10	1,895.00	\$189.50
01/10/2025	BJS	CPO	Various emails with Debtors regarding fee examiner	0.10	1,895.00	\$189.50
01/11/2025	BJS	CPO	Various emails with Katten regarding PWP	0.20	1,895.00	\$379.00
01/12/2025	BJS	CPO	Various emails with Katten regarding PWP	0.10	1,895.00	\$189.50
01/13/2025	BJS	CPO	Various emails with B Mendelsohn regarding PWP and telephone conference with B Mendelsohn regarding same	0.30	1,895.00	\$568.50
01/13/2025	BJS	CPO	Various emails with 1Ls regarding PWP	0.10	1,895.00	\$189.50
01/14/2025	BJS	CPO	Various emails with Debtors regarding fee examiner	0.20	1,895.00	\$379.00
01/16/2025	BJS	CPO	Various emails with R. Feinstein regarding PWP	0.10	1,895.00	\$189.50
01/29/2025	BJS	CPO	Telephone conference with D Sinclair regarding Prophacy Trust (.1); various emails with B Shaw regarding same and various emails (.2); with R. Feinstein regarding same (.2).	0.50	1,895.00	\$947.50
01/29/2025	BJS	CPO	Review PAC fee statement	0.10	1,895.00	\$189.50
01/29/2025	SSC	CPO	Correspond with Province re Province fee statement.	0.10	1,525.00	\$152.50
01/30/2025	SSC	CPO	Review and analysis Province fee statement.	0.30	1,525.00	\$457.50

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01/30/2025	SSC	CPO	Correspond with Province re first monthly fee statement.	0.20	1,525.00	\$305.00
				3.50		\$6,135.50

Contract and Lease Matters

01/02/2025	ATB	EC	Review sixth through ninth lease rejection motions for committee members (.3); email team re: same (.10).	0.40	650.00	\$260.00
01/02/2025	PJL	EC	Review various objections to assumption and assignment.	1.10	1,595.00	\$1,754.50
01/02/2025	SSC	EC	Correspond with J. Raviele re 7th omnibus rejection motion.	0.10	1,525.00	\$152.50
01/03/2025	CRR	EC	Review assumption, cure objection by Berenson.	0.20	1,325.00	\$265.00
01/03/2025	CRR	EC	Review Osceola response re assumption, cure.	0.20	1,325.00	\$265.00
01/03/2025	CRR	EC	Review Frontier Kissimmee and Dania assumption, cure responses.	0.40	1,325.00	\$530.00
01/06/2025	BLW	EC	Correspond re: rejection motion (.2) and call with Mr. Heckel re: same (.1).	0.30	1,075.00	\$322.50
01/06/2025	SSC	EC	Review emails from Wallen and Congleton re rejection motions.	0.10	1,525.00	\$152.50
01/06/2025	TSH	EC	Correspond with B. Wallen and H. Congleton re: Omnibus Rejection Motions (.1).	0.10	1,225.00	\$122.50
01/07/2025	BLW	EC	Call with Mr. Heckel re: rejection motions and next steps.	0.10	1,075.00	\$107.50
01/07/2025	CRR	EC	Review cure objection.	0.20	1,325.00	\$265.00
01/13/2025	BLW	EC	Call with Mr. Heckel re: rejections.	0.10	1,075.00	\$107.50
01/15/2025	BLW	EC	Review and correspond re: 10th rejection motion.	0.20	1,075.00	\$215.00
01/15/2025	SSC	EC	Review two emails re 10th rejection motion.	0.10	1,525.00	\$152.50
01/16/2025	CRR	EC	Review A-Team leasing objection re assumption, cure.	0.20	1,325.00	\$265.00
01/17/2025	CRR	EC	Review UPS objection re assumption, cure.	0.20	1,325.00	\$265.00
01/21/2025	BLW	EC	Correspond re: rejection motion.	0.10	1,075.00	\$107.50

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01/30/2025	BJS	EC	Review Motion to Extend	0.10	1,895.00	\$189.50
01/31/2025	CRR	EC	Review cure, assumption objection from BHF Stores.	0.20	1,325.00	\$265.00
				4.40		\$5,764.00

Financing/Cash Collateral/Cash Management

01/06/2025	CRR	FN	Review emails re DIP counsel fees and invoices.	0.10	1,325.00	\$132.50
01/07/2025	TSH	FN	Review analysis of prepetition financing funds flow (.2).	0.20	1,225.00	\$245.00
01/08/2025	CRR	FN	Review, respond to Debtors' counsel re interim cash management order.	0.40	1,325.00	\$530.00
01/08/2025	GVD	FN	Correspondence with C Robinson re amendments to cash management	0.10	1,525.00	\$152.50
01/09/2025	MBL	FN	Review loan and background documents for lien review.	1.00	1,725.00	\$1,725.00
01/09/2025	MBL	FN	Draft lien perfection memo.	0.80	1,725.00	\$1,380.00
01/09/2025	MBL	FN	Emails with team and Province re lien issues and assets.	0.20	1,725.00	\$345.00
01/09/2025	SSC	FN	Analysis re unencumbered assets and correspond with Province re same.	0.10	1,525.00	\$152.50
01/10/2025	MBL	FN	Continue review of loan documents for lien review.	1.20	1,725.00	\$2,070.00
01/10/2025	MBL	FN	Continue drafting lien perfection memo.	0.80	1,725.00	\$1,380.00
01/10/2025	MBL	FN	Review UCC lien search results.	2.50	1,725.00	\$4,312.50
01/13/2025	LAF	FN	Research re DIP issues.	0.30	675.00	\$202.50
01/13/2025	MBL	FN	Continue review of loan documents for lien review.	0.80	1,725.00	\$1,380.00
01/13/2025	MBL	FN	Continue drafting lien perfection memo.	1.20	1,725.00	\$2,070.00
01/13/2025	MBL	FN	Review debtor schedules as part of lien review.	0.40	1,725.00	\$690.00
01/13/2025	MBL	FN	Emails with team and Province re lien review issues.	0.20	1,725.00	\$345.00

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01/13/2025	PJL	FN	Review term sheet and discuss same with B. Sandler.	1.10	1,595.00	\$1,754.50
01/13/2025	SSC	FN	Review H. Congleton email re lien perfection question.	0.10	1,525.00	\$152.50
01/14/2025	BJS	FN	Attention to lien issues; review lien perfection memo regarding same and various emails with M.Litvak regarding same	0.50	1,895.00	\$947.50
01/14/2025	MBL	FN	Continue review of loan documents for lien review.	0.30	1,725.00	\$517.50
01/14/2025	MBL	FN	Review and finalize lien perfection memo.	0.50	1,725.00	\$862.50
01/14/2025	MBL	FN	Emails with team re lien review memo and pending issues.	0.20	1,725.00	\$345.00
01/15/2025	BJS	FN	Various emails with M McGuire regarding fees	0.10	1,895.00	\$189.50
01/16/2025	BJS	FN	Various emails with PSZJ regarding lien issues	0.20	1,895.00	\$379.00
01/16/2025	MBL	FN	Emails with team re challenge issues and status.	0.20	1,725.00	\$345.00
01/23/2025	MBL	FN	Draft standing motion and challenge complaint on lien issues (3.3); follow-up with team re same (0.1).	3.40	1,725.00	\$5,865.00
01/24/2025	BJS	FN	Telephone conference with M Litvak regarding challenge period	0.20	1,895.00	\$379.00
01/24/2025	BJS	FN	Review Stipulation regarding challenge period	0.10	1,895.00	\$189.50
01/24/2025	MBL	FN	Emails with team and 1L counsel re draft standing motion and challenge complaint on lien issues (0.3); call with B. Sandler re same (0.2).	0.50	1,725.00	\$862.50
01/27/2025	BJS	FN	Attention to challenge stipulation	0.30	1,895.00	\$568.50
01/27/2025	MBL	FN	Call with 1L counsel re challenge issues and update team re same.	0.20	1,725.00	\$345.00
01/27/2025	MBL	FN	Draft challenge extension stipulation with 1Ls.	0.60	1,725.00	\$1,035.00
01/27/2025	MBL	FN	Call with A. Sorkin of LW re challenge extension; follow-up emails re same.	0.20	1,725.00	\$345.00
01/27/2025	MBL	FN	Revise challenge extension stipulation adding ABL agent (0.5); coordinate same with lender counsel (0.1).	0.60	1,725.00	\$1,035.00

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01/27/2025	MBL	FN	Emails with ABL and 2L counsel re challenge stipulation.	0.20	1,725.00	\$345.00
01/27/2025	RJF	FN	Call with 1L's regarding challenge deadline.	0.30	1,950.00	\$585.00
01/28/2025	ATB	FN	Draft notice for standing motion (.2); emails with team re: same (.3); file standing motion and committee stipulation extending challenge period and serve same (.7).	1.20	650.00	\$780.00
01/28/2025	BJS	FN	Review Standing Motion and various emails with PSZJ regarding same	0.30	1,895.00	\$568.50
01/28/2025	MBL	FN	Review comments to challenge extension stipulation with 1Ls and ABL agent (.3); emails with opposing counsel re same (.2).	0.50	1,725.00	\$862.50
01/28/2025	MBL	FN	Revise standing motion and challenge complaint to remove 1Ls and ABL agent (1.5); coordinate filing with team (0.2).	1.70	1,725.00	\$2,932.50
01/29/2025	MBL	FN	Review final DIP order and follow-up emails re same (0.2).	0.20	1,725.00	\$345.00
				24.00		\$39,648.50

General Creditors' Committee

01/06/2025	PJL	GC	Call with B. Sandler regarding open issues.	0.40	1,595.00	\$638.00
01/06/2025	TSH	GC	Review and analyze Committee Meeting Presentation Materials (.5).	0.50	1,225.00	\$612.50
01/07/2025	BJS	GC	Committee Call	1.00	1,895.00	\$1,895.00
01/07/2025	CRR	GC	Attend Committee meeting.	1.00	1,325.00	\$1,325.00
01/07/2025	RJF	GC	Attend committee meeting.	1.00	1,950.00	\$1,950.00
01/07/2025	RJF	GC	Review Province and PWC decks.	0.50	1,950.00	\$975.00
01/07/2025	SSC	GC	Attend committee call.	1.00	1,525.00	\$1,525.00
01/07/2025	SSC	GC	Review Committee materials from FTL.	0.20	1,525.00	\$305.00
01/07/2025	SSC	GC	Review Committee materials from Perella.	0.20	1,525.00	\$305.00
01/07/2025	TSH	GC	Prepare for Committee Meeting (.3); Attend Committee Meeting (1.1).	1.40	1,225.00	\$1,715.00
01/14/2025	SSC	GC	Review Committee update.	0.10	1,525.00	\$152.50
01/15/2025	SSC	GC	Review Committee emails re settlement.	0.20	1,525.00	\$305.00

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01/17/2025	SSC	GC	Review several emails from Committee members re settlement status.	0.10	1,525.00	\$152.50
01/30/2025	BJS	GC	Various emails with Committee regarding mediation	0.30	1,895.00	\$568.50
01/30/2025	HRW	GC	Review email from B. Sandler re: Committee update (0.1).	0.10	1,150.00	\$115.00
01/31/2025	BJS	GC	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
01/31/2025	HRW	GC	Review email from B. Sandler re: Committee update (0.1).	0.10	1,150.00	\$115.00
				8.60		\$13,601.50

Hearings

01/09/2025	PJL	HE	Review various filings, including from landlords and other contract counter-parties in preparation for next week's hearing.	2.60	1,595.00	\$4,147.00
01/16/2025	CRR	HE	Review, respond to Debtors' counsel re hearing agenda and status of the Committee retention application.	0.80	1,325.00	\$1,060.00
01/16/2025	CRR	HE	Telephone discussion with Debtors' counsel re hearing agenda updates.	0.20	1,325.00	\$265.00
01/16/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
01/17/2025	CJB	HE	Prepare hearing binders for hearing on 1/21/25.	4.00	495.00	\$1,980.00
01/17/2025	CRR	HE	Review Debtors' update re adjournment of Disclosure Statement hearing.	0.20	1,325.00	\$265.00
01/17/2025	CRR	HE	Review agenda for upcoming hearing and related scheduling issue from M. Sawchuk.	0.40	1,325.00	\$530.00
01/20/2025	JEO	HE	Emails with C. Robinson to prepare for hearing	0.40	1,475.00	\$590.00
01/21/2025	ARP	HE	Prepare hearing and virtual notebook for 01-21-25.	1.20	495.00	\$594.00
01/29/2025	RJF	HE	Internal discussions regarding case reassignment.	0.70	1,950.00	\$1,365.00
01/30/2025	CRR	HE	Review and respond re Court's request for status conference.	0.50	1,325.00	\$662.50

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01/30/2025	HRW	HE	Review email from A. Bates re: January 31 status conference (0.1).	0.10	1,150.00	\$115.00
01/30/2025	RJF	HE	Telephone conferences with B. Sandler regarding status conference, case issues.	0.40	1,950.00	\$780.00
01/30/2025	RJF	HE	Call with 1L counsel regarding status conference, case issues.	0.50	1,950.00	\$975.00
01/30/2025	RJF	HE	Call with Debtors' and 1L's counsel regarding status conference and mediation.	0.50	1,950.00	\$975.00
01/31/2025	CRR	HE	Attend status conference.	0.90	1,325.00	\$1,192.50
01/31/2025	HRW	HE	Review email from A. Bates re: January 31 status conference (0.1).	0.10	1,150.00	\$115.00
01/31/2025	RJF	HE	Telephone conference with B. Sandler regarding status conference.	0.30	1,950.00	\$585.00
01/31/2025	RJF	HE	Attend status conference.	1.00	1,950.00	\$1,950.00
01/31/2025	RJF	HE	Post-conference call with B. Sandler regarding next steps.	0.50	1,950.00	\$975.00
01/31/2025	TSH	HE	Prepare for January 31 Status Conference (.2); Attend January 31 Status Conference (1.0).	1.20	1,225.00	\$1,470.00
				16.60		\$20,743.50

Insurance Coverage

01/05/2025	IAWN	IC	Exchange emails with B. Sandler re insurance.	0.10	1,650.00	\$165.00
01/06/2025	IAWN	IC	Review file re insurance status and issues.	0.70	1,650.00	\$1,155.00
01/13/2025	IAWN	IC	Exchange emails with B. Sandler re insurance issues.	0.10	1,650.00	\$165.00
01/28/2025	BJS	IC	Various emails with M Dundon regarding insurance	0.10	1,895.00	\$189.50
01/29/2025	BJS	IC	Attention to insurance coverage	0.20	1,895.00	\$379.00
01/30/2025	IAWN	IC	Review file re open questions on insurance.	0.70	1,650.00	\$1,155.00
01/30/2025	IAWN	IC	Email PSZJ team re open questions.	0.20	1,650.00	\$330.00
01/30/2025	IAWN	IC	Exchange emails with Robinson re telephone call with broker.	0.10	1,650.00	\$165.00
01/31/2025	CRR	IC	Internal emails re status of insurance coverage questions.	0.20	1,325.00	\$265.00

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				2.40		\$3,968.50
Litigation (Non-Bankruptcy)						
01/06/2025	AJK	LN	Call with G. Glazer and T. Flanagan re litigation strategy.	0.30	1,995.00	\$598.50
01/06/2025	AJK	LN	Analysis of potential litigation claims.	2.70	1,995.00	\$5,386.50
				3.00		\$5,985.00
Operations						
01/02/2025	BJS	OP	Review Province Data Room information and various emails with Province regarding same	1.50	1,895.00	\$2,842.50
01/06/2025	BJS	OP	Various emails with K McElroy regarding utilities	0.10	1,895.00	\$189.50
01/07/2025	BJS	OP	Review CV Report	0.10	1,895.00	\$189.50
01/07/2025	BJS	OP	Review Province report	0.30	1,895.00	\$568.50
01/07/2025	SSC	OP	Review critical vendor reporting.	0.10	1,525.00	\$152.50
01/13/2025	BJS	OP	Various emails with J Graber regarding CV payments	0.10	1,895.00	\$189.50
01/27/2025	BJS	OP	Review CV payment schedule	0.10	1,895.00	\$189.50
				2.30		\$4,321.50
Plan and Disclosure Statement						
01/02/2025	BJS	PD	Attention to plan issues/defects	1.50	1,895.00	\$2,842.50
01/02/2025	BJS	PD	Various emails with R.Feinstein regarding settlement	0.30	1,895.00	\$568.50
01/02/2025	MBL	PD	Emails with team and IB re plan settlement proposal.	0.10	1,725.00	\$172.50
01/02/2025	RJF	PD	Review updated Plan of Reorganization.	0.30	1,950.00	\$585.00
01/02/2025	RJF	PD	Email Debtors' counsel regarding updated Plan of Reorganization.	0.10	1,950.00	\$195.00
01/02/2025	RJF	PD	Further emails regarding plan discussions.	0.40	1,950.00	\$780.00
01/03/2025	CRR	PD	Review revised Disclosure Statement.	0.40	1,325.00	\$530.00
01/03/2025	CRR	PD	Review revised Plan.	0.40	1,325.00	\$530.00
01/03/2025	RJF	PD	Telephone conference with B. Sandler regarding outlines of settlement proposal.	0.30	1,950.00	\$585.00

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01/04/2025	BEL	PD	Review amended plan and Disclosure Statement.	0.50	1,350.00	\$675.00
01/06/2025	BJS	PD	Various conferences with D Sinclair regarding settlement and PWP	0.30	1,895.00	\$568.50
01/06/2025	BJS	PD	Draft settlement term sheet	1.50	1,895.00	\$2,842.50
01/06/2025	CRR	PD	Review re Disclosure Statement objection and confer with J. Kim re draft objection.	1.20	1,325.00	\$1,590.00
01/06/2025	RJF	PD	Telephone conference with B. Sandler regarding settlement structure.	0.10	1,950.00	\$195.00
01/06/2025	RJF	PD	Call with Province and PWP regarding settlement structure.	0.40	1,950.00	\$780.00
01/06/2025	TSH	PD	Call with B. Sandler, R. Feinstein, PWP team, and PRV team re: Plan constructs (.4); Review and analyze First Amended Plan (1.3).	1.70	1,225.00	\$2,082.50
01/07/2025	BEL	PD	Update section of draft Disclosure Statement regarding investigation.	0.20	1,350.00	\$270.00
01/07/2025	BJS	PD	Various conferences with R. Feinstein regarding plan settlement	0.30	1,895.00	\$568.50
01/07/2025	BJS	PD	Review plan memo and various emails with PSZJ regarding same	0.40	1,895.00	\$758.00
01/07/2025	BJS	PD	Various emails with C. Robinson regarding Dorsey precedents	0.40	1,895.00	\$758.00
01/07/2025	BJS	PD	Various emails with PH's regarding settlement	0.10	1,895.00	\$189.50
01/07/2025	BJS	PD	Various emails with Committee regarding plan issues	0.30	1,895.00	\$568.50
01/07/2025	BJS	PD	Telephone conference with PSZJ/PH regarding plan issues	0.50	1,895.00	\$947.50
01/07/2025	CRR	PD	Review term sheet.	0.40	1,325.00	\$530.00
01/07/2025	CRR	PD	Review, revise re Disclosure Statement objection and confer with J. Kim.	2.10	1,325.00	\$2,782.50
01/07/2025	CRR	PD	Research re confirmation issues and update B. Sandler.	1.80	1,325.00	\$2,385.00
01/07/2025	IAWN	PD	Review Province summary.	0.20	1,650.00	\$330.00
01/07/2025	IAWN	PD	Review draft term sheet.	0.10	1,650.00	\$165.00

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01/07/2025	JJK	PD	Emails Pagay, Sandler, Robinson, Levine re plan, Disclosure Statement objections, related issues and consider same (0.5); prepare plan issues summary and related review/research (4.6).	5.10	1,425.00	\$7,267.50
01/07/2025	JJK	PD	Review advisors' analysis and related issues for plan objections.	1.00	1,425.00	\$1,425.00
01/07/2025	MBL	PD	Review and comment on draft plan settlement term sheet (and revised version); emails with team re same.	0.30	1,725.00	\$517.50
01/07/2025	PJL	PD	Review Plan Settlement Term Sheet.	0.40	1,595.00	\$638.00
01/07/2025	RJF	PD	Review and comment on draft plan settlement term sheet.	0.30	1,950.00	\$585.00
01/07/2025	RJF	PD	Telephone conferences with B. Sandler regarding settlement term sheet.	0.50	1,950.00	\$975.00
01/07/2025	RJF	PD	Review amended plan and Disclosure Statement.	1.50	1,950.00	\$2,925.00
01/07/2025	RJF	PD	Internal emails regarding Disclosure Statement objection.	0.40	1,950.00	\$780.00
01/07/2025	RJF	PD	Call with 1L's regarding plan term sheet.	0.50	1,950.00	\$975.00
01/07/2025	SSC	PD	Review and analysis re plan term sheet.	0.10	1,525.00	\$152.50
01/07/2025	TSH	PD	Evaluate draft of proposed Plan Term Sheet (.4); Review and analyze First Amended Plan (1.5).	1.90	1,225.00	\$2,327.50
01/07/2025	TSH	PD	Correspond with B. Sandler re: draft Disclosure Statement Objection (.1); Review and analyze Amended Disclosure Statement (1.1)	1.20	1,225.00	\$1,470.00
01/08/2025	BJS	PD	Various emails with B Lehan regarding plan terms	0.30	1,895.00	\$568.50
01/08/2025	BJS	PD	Various emails with M. Litvak regarding settlement	0.10	1,895.00	\$189.50
01/08/2025	BJS	PD	Telephone conference with T Heckel regarding Disclosure Statement	0.30	1,895.00	\$568.50
01/08/2025	BJS	PD	Various emails with D Sinclair regarding Disclosure Statement	0.10	1,895.00	\$189.50
01/08/2025	BJS	PD	Review UST objection	0.40	1,895.00	\$758.00

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01/08/2025	BJS	PD	2nd call with D Sinclair regarding plan issues/Disclosure Statement	0.30	1,895.00	\$568.50
01/08/2025	CRR	PD	Research re Disclosure Statement objection.	1.00	1,325.00	\$1,325.00
01/08/2025	CRR	PD	Review UST disclosure statement objection.	0.40	1,325.00	\$530.00
01/08/2025	CRR	PD	Attention re Disclosure Statement objection and revisions re Plan terms.	1.30	1,325.00	\$1,722.50
01/08/2025	HRW	PD	Review email from A. Bates re: trustee's objection to disclosure statement (0.1).	0.10	1,150.00	\$115.00
01/08/2025	HRW	PD	Review trustee's objection to disclosure statement (0.4).	0.40	1,150.00	\$460.00
01/08/2025	JJK	PD	Emails Sandler, Robinson re case status, plan, objection related matters (.3); review UST objections and consider (.7).	1.00	1,425.00	\$1,425.00
01/08/2025	JJK	PD	Research re plan related matters, UST Objection (2.0); research / prepare DS/plan objection (1.5).	3.50	1,425.00	\$4,987.50
01/08/2025	PJL	PD	Conference with B. Sandler regarding regarding plan settlement term sheet, review of same.	0.80	1,595.00	\$1,276.00
01/08/2025	RJF	PD	Review U.S. Trustee's objection to Disclosure Statement.	0.30	1,950.00	\$585.00
01/08/2025	RJF	PD	Internal emails regarding objection deadline.	0.10	1,950.00	\$195.00
01/08/2025	TSH	PD	Review and analyze Amended Disclosure Statement (.9); Review draft Disclosure Statement Objection (1.3); Draft revisions to Disclosure Statement Objection (.8); Conduct research re: Disclosure Statement Objection (1.9).	4.90	1,225.00	\$6,002.50
01/09/2025	BEL	PD	Review FLG objection to Disclosure Statement.	0.30	1,350.00	\$405.00
01/09/2025	BJS	PD	Review Freedom objection to Disclosure Statement	0.60	1,895.00	\$1,137.00
01/09/2025	BJS	PD	Various emails with PSZJ regarding release issues/Purdue and attention to Debtors' Disclosure Statement/infirmities.	1.00	1,895.00	\$1,895.00

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01/09/2025	BJS	PD	Attention to settlement structure; review term sheet; telephone conference with R. Feinstein regarding same and telephone conference with J Goldstein regarding same	1.00	1,895.00	\$1,895.00
01/09/2025	BJS	PD	Review and revise Disclosure Statement objection; various emails with PSZJ regarding same; various emails with Province regarding same and telephone conference with Province regarding same	1.50	1,895.00	\$2,842.50
01/09/2025	CRR	PD	Research re plan releases and send internal emails re recent cases and related transcripts.	4.70	1,325.00	\$6,227.50
01/09/2025	CRR	PD	Review Freedom Lenders' Disclosure Statement objection.	0.40	1,325.00	\$530.00
01/09/2025	CRR	PD	Revise Disclosure Statement objection.	1.30	1,325.00	\$1,722.50
01/09/2025	CRR	PD	Internal emails re 1L proposal and pending Disclosure Statement deadline.	0.40	1,325.00	\$530.00
01/09/2025	CRR	PD	Emails with Debtors' counsel re Disclosure Statement objection deadline extension.	0.20	1,325.00	\$265.00
01/09/2025	CRR	PD	Emails with Province re Disclosure Statement objection and status of deadline, hearing.	0.20	1,325.00	\$265.00
01/09/2025	JJK	PD	Review Holdco lenders objections and comments; revise DS/plan objection.	1.80	1,425.00	\$2,565.00
01/09/2025	JJK	PD	Rsearch/review for DS/plan objection (2.3); revise objection (1.2); emails Feinstein, Robinson on Same (.3); analyze release related issues (.7).	4.50	1,425.00	\$6,412.50
01/09/2025	PJL	PD	Conference with B. Sandler regarding plan settlement sheet and strategy for moving forward.	0.80	1,595.00	\$1,276.00
01/09/2025	RJF	PD	Review 1L counteroffer.	0.20	1,950.00	\$390.00
01/09/2025	RJF	PD	Review debtor markup of term sheet.	0.20	1,950.00	\$390.00
01/09/2025	RJF	PD	Review debtor markup of term sheet.	0.10	1,950.00	\$195.00
01/09/2025	RJF	PD	Conferences with B. Sandler regarding possible settlement terms, counteroffer.	0.80	1,950.00	\$1,560.00
01/09/2025	RJF	PD	Review Freedom Noteholders objection to Disclosure Statement.	0.30	1,950.00	\$585.00

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01/09/2025	RJF	PD	Review and revise draft objection to Disclosure Statement.	1.00	1,950.00	\$1,950.00
01/09/2025	RJF	PD	Internal emails regarding plan issues.	0.40	1,950.00	\$780.00
01/09/2025	TSH	PD	Review and analyze Freedom Lender Group Disclosure Statement Objection (1.0).	1.00	1,225.00	\$1,225.00
01/10/2025	BJS	PD	Attention to Disclosure Statement hearing, status hearing; various conferences with Paul Hastings regarding same and various conferences with R. Feinstein regarding same	1.00	1,895.00	\$1,895.00
01/10/2025	BJS	PD	Telephone conference with B Lehan regarding settlement structure	0.40	1,895.00	\$758.00
01/10/2025	CRR	PD	Emails to J. Kim re status of Disclosure Statement objection deadline.	0.20	1,325.00	\$265.00
01/10/2025	CRR	PD	Internal emails re Disclosure Statement objection deadline.	0.20	1,325.00	\$265.00
01/10/2025	JJK	PD	Emails Robinson re DS/plan objection, status, etc. and consider same (0.2); review advisors' info/docs and /revise draft objection (5.2).	5.40	1,425.00	\$7,695.00
01/10/2025	RJF	PD	Conferences with B. Sandler regarding counteroffer, term sheet.	0.80	1,950.00	\$1,560.00
01/11/2025	BJS	PD	Attention to Disclosure Statement objection and settlement	1.50	1,895.00	\$2,842.50
01/12/2025	BJS	PD	Attention to plan settlement structure and review and revise term sheet	1.00	1,895.00	\$1,895.00
01/12/2025	BJS	PD	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
01/12/2025	JJK	PD	Emails Sandler re case status and consider.	0.10	1,425.00	\$142.50
01/13/2025	BJS	PD	Attention to plan settlement	1.50	1,895.00	\$2,842.50
01/13/2025	BJS	PD	Various emails with Committee regarding settlement	0.50	1,895.00	\$947.50
01/13/2025	BJS	PD	Various emails with 1Ls regarding settlement	0.30	1,895.00	\$568.50
01/13/2025	CRR	PD	Internal discussion re objection to disclosure statement.	0.20	1,325.00	\$265.00
01/13/2025	CRR	PD	Review, revise draft Disclosure Statement objection.	0.70	1,325.00	\$927.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2025	MBL	PD	Review and comment on revised plan term sheet response (0.3); emails with team and committee re same (0.2).	0.50	1,725.00	\$862.50
01/13/2025	PJL	PD	Review plan and disclosure statement.	1.40	1,595.00	\$2,233.00
01/13/2025	RJF	PD	Telephone conferences with B. Sandler regarding settlement with 1L's.	0.50	1,950.00	\$975.00
01/13/2025	RJF	PD	Review AHG counteroffer.	0.10	1,950.00	\$195.00
01/13/2025	RJF	PD	Emails B. Sandler regarding AHG counteroffer.	0.30	1,950.00	\$585.00
01/14/2025	BJS	PD	Attention to plan settlement	1.50	1,895.00	\$2,842.50
01/14/2025	BJS	PD	Telephone conference with R. Feinstein regarding Disclosure Statement hearing and UST objection	0.30	1,895.00	\$568.50
01/14/2025	BJS	PD	Various emails with Committee regarding settlement/term sheet	0.50	1,895.00	\$947.50
01/14/2025	MBL	PD	Review updated term sheet re plan settlement; emails with team and client re same.	0.20	1,725.00	\$345.00
01/14/2025	PJL	PD	Review open issues on settlement, discussion with B. Sandler regarding plan.	0.90	1,595.00	\$1,435.50
01/14/2025	RJF	PD	Telephone conferences with B. Sandler regarding response to AHG counterproposal.	0.80	1,950.00	\$1,560.00
01/15/2025	BJS	PD	Attention to settlement discussions; review and revise term sheet; various emails with Committee regarding same and various conferences with Committee members regarding same	2.50	1,895.00	\$4,737.50
01/15/2025	JJK	PD	Emails Robinson, Heckel re DS/plan objection and review/revise; emails Levine re objection inserts.	1.10	1,425.00	\$1,567.50
01/15/2025	MBL	PD	Emails with client and team on plan settlement term sheet.	0.10	1,725.00	\$172.50
01/15/2025	RJF	PD	Numerous emails with UCC regarding settlement terms.	0.50	1,950.00	\$975.00
01/15/2025	RJF	PD	Office conferences with B. Sandler regarding settlement.	0.40	1,950.00	\$780.00
01/15/2025	TSH	PD	Review and revise Disclosure Statement Objection (.9).	0.90	1,225.00	\$1,102.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2025	TSH	PD	Call with B. Sandler and C. Robinson re: Disclosure Statement Objection (.3).	0.30	1,225.00	\$367.50
01/16/2025	BJS	PD	Various emails with Committee regarding settlement	0.30	1,895.00	\$568.50
01/16/2025	BJS	PD	Telephone conference with C Lydigsen regarding plan issues and settlement	0.40	1,895.00	\$758.00
01/16/2025	BJS	PD	Telephone conference with D Sinclair regarding settlement	0.30	1,895.00	\$568.50
01/16/2025	CRR	PD	Continue review and comment to draft Disclosure Statement objection.	2.30	1,325.00	\$3,047.50
01/16/2025	CRR	PD	Review Debtors' update re Disclosure Statement objection deadline and status.	0.30	1,325.00	\$397.50
01/16/2025	JJK	PD	Emails Heckel, Feinstein re UCC objection and consider issues.	0.50	1,425.00	\$712.50
01/16/2025	JJK	PD	Emails Levine, Heckel re DS/plan objection insert	0.20	1,425.00	\$285.00
01/16/2025	RJF	PD	Review and revise draft objection.	0.80	1,950.00	\$1,560.00
01/16/2025	RJF	PD	Telephone conference with B. Sandler regarding settlement negotiations.	0.30	1,950.00	\$585.00
01/16/2025	RJF	PD	Review Plan counteroffer.	0.10	1,950.00	\$195.00
01/16/2025	RJF	PD	Emails B. Sandler regarding Plan counteroffer.	0.20	1,950.00	\$390.00
01/16/2025	TSH	PD	Review and revise Disclosure Statement Objection (1.5); Call with B. Sandler re: Disclosure Statement Objection (.1).	1.60	1,225.00	\$1,960.00
01/17/2025	BJS	PD	Various emails with B Mendelsohn regarding settlement/PWP	0.10	1,895.00	\$189.50
01/17/2025	BJS	PD	Telephone conference with B Lehan regarding settlement/PWP	0.30	1,895.00	\$568.50
01/17/2025	BJS	PD	Various emails with Committee regarding settlement	0.50	1,895.00	\$947.50
01/17/2025	BJS	PD	Review draft Disclosure Statement and various emails with PSZJ regarding same	0.80	1,895.00	\$1,516.00
01/17/2025	BJS	PD	Various emails with D Sinclair regarding settlement	0.10	1,895.00	\$189.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2025	BJS	PD	Various emails with R. Feinstein regarding settlement	0.30	1,895.00	\$568.50
01/17/2025	BJS	PD	Various emails with 1Ls regarding term sheet	0.30	1,895.00	\$568.50
01/17/2025	BJS	PD	Various emails with C Robinson regarding Disclosure Statement	0.10	1,895.00	\$189.50
01/17/2025	BJS	PD	Various emails with B Feldman regarding Disclosure Statement	0.10	1,895.00	\$189.50
01/17/2025	CRR	PD	Review current draft of Disclosure Statement objection.	1.30	1,325.00	\$1,722.50
01/17/2025	CRR	PD	Review, respond to emails re status of DS	0.70	1,325.00	\$927.50
01/17/2025	JJK	PD	Emails Sandler, Heckel re case/plan matters.	0.20	1,425.00	\$285.00
01/17/2025	MBL	PD	Emails with committee and team re plan settlement term sheet; review same.	0.20	1,725.00	\$345.00
01/17/2025	RJF	PD	Telephone conferences with B. Sandler regarding plan issues.	0.40	1,950.00	\$780.00
01/17/2025	RJF	PD	Research regarding settlement.	0.50	1,950.00	\$975.00
01/17/2025	RJF	PD	Review updated term sheet.	0.20	1,950.00	\$390.00
01/17/2025	TSH	PD	Correspond with C. Robinson and J. Kim re: Disclosure Statement Objection (.1); Correspond with B. Sandler and R. Feinstein re: Disclosure Statement Objection (.1).	0.20	1,225.00	\$245.00
01/18/2025	BJS	PD	Attention to settlement and various emails with Debtors regarding same	1.00	1,895.00	\$1,895.00
01/19/2025	BJS	PD	Attention to 1L/Committee settlement	1.00	1,895.00	\$1,895.00
01/20/2025	BJS	PD	Various emails with Debtors regarding term sheet	0.30	1,895.00	\$568.50
01/20/2025	BJS	PD	Telephone conference with D Sinclair regarding settlement	0.10	1,895.00	\$189.50
01/20/2025	BJS	PD	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
01/20/2025	BJS	PD	Attention to settlement structure/revise term sheet/releases and various emails with PSZJ regarding same	1.00	1,895.00	\$1,895.00
01/20/2025	JJK	PD	Conference S. Cho re plan/case issues.	0.10	1,425.00	\$142.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2025	RJF	PD	Review revised plan term sheet with debtors' comments.	0.20	1,950.00	\$390.00
01/20/2025	RJF	PD	Internal emails regarding revised plan term sheet with debtors' comments.	0.20	1,950.00	\$390.00
01/20/2025	RJF	PD	Review further revised term sheet.	0.20	1,950.00	\$390.00
01/20/2025	RJF	PD	Emails regarding further revised term sheet.	0.20	1,950.00	\$390.00
01/20/2025	SSC	PD	Meet and confer with J. Kim re plan status.	0.10	1,525.00	\$152.50
01/21/2025	AJK	PD	Attention to discovery issues.	0.40	1,995.00	\$798.00
01/21/2025	AJK	PD	Further attention to discovery issues.	1.10	1,995.00	\$2,194.50
01/21/2025	BJS	PD	Review and revise settlement; various emails with R.Feinstein regarding same; telephone conference with R.Feinstein regarding same; review Plan regarding settlement and review COC regarding Province	1.00	1,895.00	\$1,895.00
01/21/2025	HRW	PD	Email with B. Levine, A. Kornfeld, J. Walker, B. Sandler, R. Feinstein re: scheduling in connection with plan confirmation (0.3).	0.30	1,150.00	\$345.00
01/21/2025	RJF	PD	Markup latest plan term sheet received from Willkie.	0.30	1,950.00	\$585.00
01/22/2025	BJS	PD	Attention to settlement; various emails with Debtors regarding same and review and revise settlement term sheet	0.50	1,895.00	\$947.50
01/22/2025	JJK	PD	Emails Levine re updates for UCC's objection.	0.10	1,425.00	\$142.50
01/22/2025	RJF	PD	Review emails regarding confirmation discovery.	0.40	1,950.00	\$780.00
01/23/2025	BJS	PD	Attention to confirmation issues and release	0.50	1,895.00	\$947.50
01/23/2025	BJS	PD	Telephone conference with Paul Hastings regarding PWP and plan issues	0.30	1,895.00	\$568.50
01/23/2025	BJS	PD	Telephone conference with R.Feinstein regarding discovery/2Ls	0.20	1,895.00	\$379.00
01/23/2025	RJF	PD	Participate in all hands meet and confer call regarding confirmation discovery.	1.00	1,950.00	\$1,950.00
01/24/2025	AJK	PD	Review documents.	0.80	1,995.00	\$1,596.00
01/24/2025	BJS	PD	Telephone conference with D Sinclair regarding settlement	0.30	1,895.00	\$568.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2025	BJS	PD	Review and revise term sheet and various emails with R.Feinstein regarding same	0.50	1,895.00	\$947.50
01/25/2025	BJS	PD	Review and revise term sheet; various emails with D Sinclair/Willkie regarding same and telephone conference with R.Feinstein regarding same	0.80	1,895.00	\$1,516.00
01/25/2025	RJF	PD	Review revised settlement term sheet.	0.10	1,950.00	\$195.00
01/25/2025	RJF	PD	Emails B. Sandler regarding revised settlement term sheet.	0.20	1,950.00	\$390.00
01/26/2025	BJS	PD	Various emails with C Shore regarding Committee and 2L meeting	0.10	1,895.00	\$189.50
01/27/2025	AJK	PD	Call with Province and PSZJ litigation teams re litigation potential claims.	0.50	1,995.00	\$997.50
01/27/2025	AJK	PD	Analysis of materials re transactions with BRF.	2.70	1,995.00	\$5,386.50
01/28/2025	BJS	PD	Telephone conference with D Sinclaire regarding settlement	0.30	1,895.00	\$568.50
01/28/2025	TSH	PD	Review and analyze Disclosure Statement Objections (1.4).	1.40	1,225.00	\$1,715.00
01/29/2025	BJS	PD	Various emails with KDW regarding Disclosure Statement issues	0.30	1,895.00	\$568.50
01/29/2025	BJS	PD	Telephone conference with White & Case regarding discovery/Disclosure Statement	0.40	1,895.00	\$758.00
01/30/2025	BJS	PD	Attention to Disclosure Statement hearing issues, mediation, status conference; various conferences with Debtors/1Ls and various emails with Committee regarding same	1.50	1,895.00	\$2,842.50
01/30/2025	BJS	PD	Review Letter from W&C regarding investigation	0.10	1,895.00	\$189.50
01/30/2025	BJS	PD	Various emails with Debtors regarding settlement	0.40	1,895.00	\$758.00
01/30/2025	RJF	PD	Review and comment on amended plan and confirmation order.	2.80	1,950.00	\$5,460.00
01/31/2025	AJK	PD	Review E-mail re status.	0.10	1,995.00	\$199.50
01/31/2025	PJL	PD	Conference with B. Sandler regarding Disclosure Statement hearing and open issues on sale.	0.40	1,595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2025	RJF	PD	Review and comment on debtor markup to settlement term sheet.	0.30	1,950.00	\$585.00
01/31/2025	TSH	PD	Review and analyze Disclosure Statement Objections (.6).	0.60	1,225.00	\$735.00
				133.80		\$217,596.50
Relief from Stay						
01/31/2025	BJS	RFS	Various emails with M Khoudari regarding slip & fall litigation	0.10	1,895.00	\$189.50
01/31/2025	CRR	RFS	Review Debtors' request re personal injury plaintiff request to lift stay.	0.20	1,325.00	\$265.00
				0.30		\$454.50
PSZJ Retention						
01/02/2025	ATB	RP	Draft notice of rate increase (.3); file same; review appeals cases (.1).	0.40	650.00	\$260.00
01/10/2025	ATB	RP	Draft certification of counsel re: PSZJ retention application.	0.40	650.00	\$260.00
01/10/2025	SSC	RP	Correspond with T. Heckel, C. Robinson re UST comments to retention.	0.10	1,525.00	\$152.50
01/10/2025	TSH	RP	Correspond with S. Cho re: PSZJ Retention Application (.1); Correspond with C. Robinson re: PSZJ Retention Application (.1).	0.20	1,225.00	\$245.00
01/17/2025	ATB	RP	Revise PSZJ proposed retention order with informal comments from UST (.9); draft certificate of no objection and run redline (.3).	0.70	650.00	\$455.00
01/21/2025	ATB	RP	Draft COC re: PSZJ retention (.3); further revise proposed order per UST comments (.3).	0.60	650.00	\$390.00
01/21/2025	BJS	RP	Various emails with T Fox regarding PSZJ retention	0.10	1,895.00	\$189.50
01/23/2025	ATB	RP	Draft (.3) and file notice of withdrawal (.2); draft certification of counsel (.3); file same and upload proposed order (.2).	1.00	650.00	\$650.00
01/23/2025	ATB	RP	Draft withdrawal of COC re: PSZJ retention; revise COC.	0.30	650.00	\$195.00
01/23/2025	CRR	RP	Review revised order re PSZJ retention with UST comments.	0.30	1,325.00	\$397.50

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				4.10		\$3,194.50
Other Professional Retention						
01/07/2025	CRR	RPO	Review re Fee Examiner order and respond to S. Cho.	0.30	1,325.00	\$397.50
01/08/2025	BJS	RPO	Various emails with T Fox regarding retention apps	0.10	1,895.00	\$189.50
01/09/2025	CRR	RPO	Respond to Debtors' counsel re fee examiner.	0.20	1,325.00	\$265.00
01/09/2025	RJF	RPO	Emails regarding fee examiner.	0.10	1,950.00	\$195.00
01/10/2025	ATB	RPO	Draft certification of counsel re: Province retention application.	0.40	650.00	\$260.00
01/10/2025	CRR	RPO	Review UST comments to retention applications.	0.40	1,325.00	\$530.00
01/10/2025	CRR	RPO	Emails to other professionals re UST comments to retention applications.	0.20	1,325.00	\$265.00
01/10/2025	CRR	RPO	Review and compare UST comments to retention applications from prior cases.	0.80	1,325.00	\$1,060.00
01/10/2025	CRR	RPO	Internal email re UST comments to retention applications.	0.10	1,325.00	\$132.50
01/10/2025	RJF	RPO	Review Akin retention application.	0.30	1,950.00	\$585.00
01/10/2025	TSH	RPO	Correspond with A. Bates and C. Robinson re: PRV Retention Application (.1).	0.10	1,225.00	\$122.50
01/13/2025	BJS	RPO	Review UST Objection to Willkie's retention	0.50	1,895.00	\$947.50
01/13/2025	CRR	RPO	Review emails re UST and Katten re PW retention order resolution.	0.20	1,325.00	\$265.00
01/13/2025	RJF	RPO	Review U.S. Trustee objection to Willkie retention.	0.30	1,950.00	\$585.00
01/13/2025	TSH	RPO	Review and analyze UST Objection to Willkie Retention Application (1.2); Review and analyze Motion to Extend Time to Respond to PWP Retention Application (.1).	1.30	1,225.00	\$1,592.50
01/15/2025	SSC	RPO	Review UST comments to Province retention.	0.10	1,525.00	\$152.50
01/16/2025	CRR	RPO	Review, respond to T. Heckel re status of retention applications.	0.40	1,325.00	\$530.00
01/16/2025	CRR	RPO	Review B. Riley response re UST objection to Wilkie Farr retention.	0.30	1,325.00	\$397.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2025	RJF	RPO	Review B. Riley statement regarding Willkie retention application.	0.10	1,950.00	\$195.00
01/17/2025	ATB	RPO	Draft supplemental declaration in support of Province retention per UST informatl comments.	0.40	650.00	\$260.00
01/17/2025	CRR	RPO	Review and address UST comments to retention applications.	1.50	1,325.00	\$1,987.50
01/20/2025	SSC	RPO	Telephone conference with C. Robinson re Ducera retention.	0.10	1,525.00	\$152.50
01/21/2025	ATB	RPO	Draft COC and revise proposed order per UST informal comments.	0.70	650.00	\$455.00
01/21/2025	ATB	RPO	File supplemental declaration re: Province retention; serve same.	0.50	650.00	\$325.00
01/21/2025	ATB	RPO	Further revise certification of counsel re: Province retention and order.	0.60	650.00	\$390.00
01/21/2025	BJS	RPO	Various emails with Province regarding retention issues	0.20	1,895.00	\$379.00
01/21/2025	RJF	RPO	Review Prophecy objection to Willkie retention.	0.30	1,950.00	\$585.00
01/21/2025	SSC	RPO	Review several emails re UST comments to Province retention.	0.10	1,525.00	\$152.50
01/23/2025	CRR	RPO	Email re submission of Province declaration and cert. of counsel to chambers.	0.30	1,325.00	\$397.50
01/24/2025	BJS	RPO	Telephone conference with B Mendelsohn regarding PWP retention (.1); and various emails with Paul Hastings regarding same (.2).	0.30	1,895.00	\$568.50
				<u>11.20</u>		<u>\$14,319.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$1,072,268.00

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Expenses

01/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/02/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/02/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
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01/02/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/02/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/02/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
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01/02/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
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01/03/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
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01/03/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
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01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/03/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/03/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
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01/03/2025	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/03/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50

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01/03/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/03/2025	RE	SCAN/COPY (150 @0.10 PER PG)	15.00
01/04/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/04/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/04/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
01/04/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/04/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
01/04/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/04/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (598 @0.10 PER PG)	59.80
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10

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01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/04/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/05/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/05/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (84 @0.10 PER PG)	8.40
01/05/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/05/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/05/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/05/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/05/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (56 @0.10 PER PG)	5.60
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (63 @0.10 PER PG)	6.30
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (225 @0.10 PER PG)	22.50
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
01/06/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/06/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/06/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/06/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/06/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (141 @0.10 PER PG)	14.10
01/06/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20

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01/06/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/06/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/07/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/07/2025	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
01/07/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/07/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
01/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/07/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/07/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/07/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/07/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/07/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
01/07/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/07/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/07/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/08/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/08/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/08/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
01/08/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
01/08/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/09/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/10/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/10/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/10/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/10/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/10/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (45 @0.10 PER PG)	4.50
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/13/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70

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01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
01/13/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (149 @0.10 PER PG)	14.90
01/13/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/13/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/14/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/15/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/15/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/15/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/15/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/15/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
01/16/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/16/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
01/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/16/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2025	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
01/16/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	(20 @0.10 PER PG)	2.00
01/17/2025	RE	(8 @0.10 PER PG)	0.80
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	(8 @0.10 PER PG)	0.80
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	(8 @0.10 PER PG)	0.80
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	(4 @0.10 PER PG)	0.40
01/17/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/17/2025	RE	SCAN/COPY (76 @0.10 PER PG)	7.60
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (182 @0.10 PER PG)	18.20
01/17/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/17/2025	RE	SCAN/COPY (192 @0.10 PER PG)	19.20

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01/17/2025	RE	SCAN/COPY (670 @0.10 PER PG)	67.00
01/17/2025	RE	SCAN/COPY (500 @0.10 PER PG)	50.00
01/17/2025	RE	SCAN/COPY (114 @0.10 PER PG)	11.40
01/17/2025	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
01/17/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/17/2025	RE	SCAN/COPY (22 @0.10 PER PG)	2.20
01/17/2025	RE	SCAN/COPY (140 @0.10 PER PG)	14.00
01/17/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/17/2025	RE	SCAN/COPY (152 @0.10 PER PG)	15.20
01/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/17/2025	RE	SCAN/COPY (92 @0.10 PER PG)	9.20
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/17/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
01/17/2025	RE	SCAN/COPY (490 @0.10 PER PG)	49.00
01/17/2025	RE	SCAN/COPY (490 @0.10 PER PG)	49.00
01/17/2025	RE	SCAN/COPY (634 @0.10 PER PG)	63.40
01/17/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/17/2025	RE	SCAN/COPY (1236 @0.10 PER PG)	123.60
01/17/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/17/2025	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
01/17/2025	RE	SCAN/COPY (74 @0.10 PER PG)	7.40

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01/17/2025	RE	SCAN/COPY (152 @0.10 PER PG)	15.20
01/17/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/17/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/17/2025	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
01/17/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/17/2025	RE	SCAN/COPY (150 @0.10 PER PG)	15.00
01/17/2025	RE	SCAN/COPY (146 @0.10 PER PG)	14.60
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/17/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/17/2025	RE	SCAN/COPY (92 @0.10 PER PG)	9.20
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/17/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/17/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/17/2025	RE	SCAN/COPY (80 @0.10 PER PG)	8.00
01/17/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
01/17/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/17/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/17/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/17/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/21/2025	AT	Elite Transportation Servicces, Inv. 1927891, BEL	126.96
01/21/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80

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01/21/2025	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
01/21/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/21/2025	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/21/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (370 @0.10 PER PG)	37.00
01/21/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/21/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/21/2025	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (149 @0.10 PER PG)	14.90
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/21/2025	RE	SCAN/COPY (63 @0.10 PER PG)	6.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/21/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

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01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (99 @0.10 PER PG)	9.90
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
01/21/2025	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/21/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (49 @0.10 PER PG)	4.90
01/21/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/21/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/21/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/21/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/21/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/21/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/21/2025	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
01/21/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/21/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/21/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/21/2025	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
01/21/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/21/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/21/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

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01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/21/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/21/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/21/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/22/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2025	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2025	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
01/22/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/22/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/23/2025	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/23/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/27/2025	BM	Sauce Inc, working meal, BEL	31.43
01/27/2025	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2025	PO	Postage	24.82
01/28/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (423 @0.10 PER PG)	42.30
01/28/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/28/2025	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/28/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

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01/28/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
01/28/2025	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2025	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
01/29/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/29/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/30/2025	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
01/30/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
01/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/30/2025	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
01/31/2025	OS	Everlaw, Inv. 140608	308.00
01/31/2025	PAC	Pacer - Court Research	504.90

Total Expenses for this Matter

\$2,384.51

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A/R STATEMENT

Outstanding Balance from prior invoices as of 01/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
144015	11/30/2024	\$478,391.00	\$1,641.39	\$480,032.39
144902	12/31/2024	\$1,193,249.25	\$34,762.32	\$1,228,011.57
Total Amount Due on Current and Prior Invoices:				\$2,782,696.47